

PROPOSED VOLUNTARY DELISTING OF LTC CORPORATION LIMITED

**DATE OF SUSPENSION OF TRADING FROM THE OFFICIAL LIST OF
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

1. Introduction

The board of directors (the "**Board**") of LTC Corporation Limited (the "**Company**") refers to:

- (a) the circular to the shareholders of the Company dated 29 October 2018 (the "**Circular**") in connection with the proposed voluntary delisting of the Company from the Official List of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") pursuant to Rule 1307 and Rule 1309 of the listing manual of the SGX-ST, and the exit offer (the "**Exit Offer**") made by PrimePartners Corporate Finance Pte. Ltd., for and on behalf of Mountbatten Resources Pte. Ltd. ("**Offeror**"), to acquire all the issued ordinary shares in the capital of the Company (the "**Shares**"), other than Shares already owned, controlled or agreed to be acquired by the Offeror, its related corporations or their respective nominees;
- (b) the announcement released by the Company on 3 January 2019 in relation to the date of suspension of trading of the Shares (the "**3 January 2019 Announcement**"); and
- (c) the announcement released by PrimePartners Corporate Finance Pte. Ltd., for and on behalf of the Offeror, on 8 January 2019 in relation to *inter alia* the extension of the closing date for the Exit Offer to 5.30 p.m. (Singapore time) on 31 January 2019 (or such later date(s) as may be announced from time to time by or on behalf of the Offeror) (the "**8 January 2019 Announcement**").

All capitalised terms used and not defined herein shall have the same meanings given to them in the Circular, unless otherwise expressly stated or the context otherwise requires.

2. Date of Suspension of Trading

As stated in the 3 January 2019 Announcement, the suspension of trading of the Shares will take place immediately after the close of the Exit Offer.

As stated in the 8 January 2019 Announcement, the Exit Offer shall close at 5.30 p.m. (Singapore time) on 31 January 2019 ("**Closing Date**") or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

Accordingly, based on the Closing Date as announced in the 8 January 2019 Announcement, the expected date and time for the suspension of trading of the Shares will be 9.00 a.m. on 1 February 2019 (or such other date(s) as may be announced from time to time by or on behalf of the Company).

The Company will announce the date on which the Shares will be delisted from the Official List of the SGX-ST in due course.

SHAREHOLDERS SHOULD NOTE THAT IF THEY PURCHASE SCRIPLESS SHARES CLOSE TO OR ON THE CLOSING DATE, SUCH SHARES MAY NOT BE CREDITED IN THEIR SECURITIES ACCOUNT WITH THE CDP IN TIME FOR THEM TO ACCEPT THE EXIT OFFER.

3. Responsibility Statement

The Directors (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, and the Directors jointly and severally accept responsibility accordingly.

Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

LTC CORPORATION LIMITED

Silvester Bernard Grant
Company Secretary
8 January 2019