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## VALUEMAX LAUNCHES SECOND TRANCHE OF DIGITAL SECURITIES COMMERCIAL PAPER ON ADDX EXCHANGE

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*Reference is made to the Company's announcements made on SGXNet dated 3 November 2021, 16 November 2021 and 10 February 2022 (collectively, the "CP Facility Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as scribed to them in the CP Facility Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**" and its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on ADDX Exchange a second tranche of digital securities commercial paper under its CP Facility ("**Second Tranche Issuance**").

The Second Tranche Issuance is priced attractively at an interest rate of 2.32% per annum, and matures three (3) months from date of issuance.

The Company expects to raise between S\$10 million to S\$20 million (as determined by the Board) from accredited investor(s) and institutional investor(s) who subscribe for the Second Tranche Issuance.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and Second Tranche Issuance.

### BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua  
Company Secretary

28 February 2022

### IMPORTANT NOTICE

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