
VALUEMAX LAUNCHES THIRD TRANCHE OF DIGITAL SECURITIES COMMERCIAL PAPER ON THE ADDX EXCHANGE

Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022 and 16 March 2022 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the CP Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**" and its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on ADDX Exchange a third tranche of digital securities under the CP Programme ("**Third Tranche Issuance**").

The Third Tranche Issuance is priced at 3.0% per annum, and matures three (3) months from the date of issuance.

The Company expects to raise between S\$10 million and S\$20 million (as determined by the Board) from accredited investor(s) and institutional investor(s).

The Company will make further announcements as and when there are material developments in respect of the CP Programme and Third Tranche Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

2 June 2022

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