

---

## EXECUTION OF AGREEMENT IN RELATION TO THE PROPOSED ACQUISITION OF LAVISH DINE CATERING PTE LTD

### - EXTENSION OF EXCLUSIVE PERIOD

---

*All capitalised terms used and not defined herein shall have the same meanings given to them in the announcement dated 13 March 2017 (the “**Announcement**”).*

1. The Board of Directors (the “**Board**”) of Neo Group Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) refers to the exclusive dealing agreement (the “**Agreement**”) previously entered into on 13 March 2017 in relation to the Proposed Acquisition and wishes to announce that the Company has, on 23 June 2017, entered into an addendum to the Agreement (the “**Addendum**”) with Lavish Dine Catering Pte Ltd, La Bonnie Pastries Pte Ltd, and Lin Chih-Fen, Chew Kim Hong, Ling Boon Yew, Wong Yuk Yan and Neo Bee Hoe (the “**Vendors**”) (together with the Company, collectively the “**Parties**”) to, *inter alia*, extend the Exclusive Period in relation to the Proposed Acquisition from 30 June 2017 to 31 December 2017 or such later date as the Parties may agree in writing. Save for such amendment to the Agreement set out above, the other terms of the Agreement remain intact and continue to have full force and effect.
2. The reason for the extension was in part due to continuing negotiations with the Vendors in relation to the Proposed Acquisition. The Company will make such further announcement(s) to keep shareholders informed, as and when there are further updates, developments or finalisation of the said negotiations in due course on the Proposed Acquisition.
3. A copy of the Agreement and the Addendum will be made available for inspection during normal business hours at the registered office of the Company for a period of three (3) months from the date of this announcement.
4. **As there is no certainty as to when the Proposed Acquisition will be completed, shareholders of the Company are advised to exercise caution when dealing in the shares of the Company. In the meantime, shareholders should refrain from taking any action in respect of their shares which may be prejudicial to their interests. In the event of any doubt as to the action they should take, shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.**

NEO GROUP LIMITED  
1 Enterprise Road, Singapore 629813  
Tel : 6896 7757  
Fax : 6515 0421  
www.neogroup.com.sg  
Registration No.: 201207080G



By Order of the Board

**Neo Kah Kiat**

Chairman and Chief Executive Officer  
Neo Group Limited  
23 June 2017

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore branch ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Yee Chia Hsing, Head, Catalist. The contact particulars are 50 Raffles Place #09-01 Singapore Land Tower Singapore 048623, telephone: +65 6337 5115.*

---

MEMBERS OF NEO GROUP

