

## LION-OCBC SECURITIES CHINA LEADERS ETF

(Constituted in the Republic of Singapore pursuant to the Trust Deed dated 2 July 2021 (the “**Deed**”))

### FIRST SUPPLEMENTARY PROSPECTUS DATED 4 SEPTEMBER 2023

A copy of this First Supplementary Prospectus has been lodged with the Monetary Authority of Singapore who assumes no responsibility for its contents.

This First Supplementary Prospectus is lodged pursuant to Section 298 of the Securities and Futures Act 2001 and is supplemental to the prospectus registered on 30 June 2023 (the “**Prospectus**”) relating to the Lion-OCBC Securities China Leaders ETF (the “**Fund**”).

Terms used in this First Supplementary Prospectus will have the meaning and construction ascribed to them in the Prospectus and references to “**paragraph**” are to the paragraphs of the Prospectus. This First Supplementary Prospectus is to be read and construed in conjunction and as one document with the Prospectus.

This First Supplementary Prospectus sets out the amendments made to the Prospectus to incorporate new foreign ownership limit requirements in the Index methodology.

In this connection, the Prospectus will be amended as follows with effect from the date of this First Supplementary Prospectus:-

1. Paragraph 7.5(vi) of the Prospectus

The last sub-paragraph in paragraph 7.5(vi) of the Prospectus is hereby deleted in its entirety and replaced with the following:-

“SSE / SZSE (as the case may be) will publish a notice if the percentage of total foreign shareholding in a listed company reaches 24% and the buy orders are not allowed for the related China A-Shares if the aggregate foreign shareholding reaches 28%.”.

2. Appendix II of the Prospectus

The following new sub-paragraph is hereby inserted immediately above the penultimate sub-paragraph in section (ii) of Appendix II of the Prospectus:-

“Foreign Ownership Limit Requirements (applicable to A-shares only): existing constituents with foreign investor shareholding over 26% will be excluded; new constituents with foreign investor shareholding over 24% will be excluded.”.

**BOARD OF DIRECTORS**

**FIRST SUPPLEMENTARY PROSPECTUS OF LION-OCBC SECURITIES CHINA LEADERS ETF**

Signed:

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Khor Hock Seng  
Chairman  
(signed by Teo Joo Wah  
for and on behalf of Khor Hock Seng)

Signed:

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Teo Joo Wah  
CEO

Signed:

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Ronnie Tan Yew Chye  
Director  
(signed by Teo Joo Wah  
for and on behalf of Ronnie Tan Yew Chye)

Signed:

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Chong Chuan Neo  
Director  
(Signed by Teo Joo Wah  
for and on behalf of Chong Chuan Neo)

Signed:

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Goh Chin Yee  
Director  
(Signed by Teo Joo Wah  
for and on behalf of Goh Chin Yee)