

## INCREASE IN ISSUED AND PAID-UP CAPITAL OF LOGISTICS CONSTRUCTION PTE LTD

---

The Board of Directors of Logistics Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that it had on 5 November 2014 increased the issued and paid-up capital in its subsidiary, namely Logistics Construction Pte Ltd (“**Logistics Construction**”) by way of capitalisation of existing debts of S\$8,500,000 (the “**Capitalisation**”).

Upon completion of the aforesaid Capitalisation, the issued and paid up share capital of Logistics Construction have been increased from S\$6,500,000 to S\$15,000,000 divided into 15,000,000 ordinary shares.

The Capitalisation is not expected to have any material impact on the earnings per share and/or the net tangible asset per share of the Group for the current financial year ending 30 June 2015.

None of the Directors, controlling shareholders or substantial shareholders of the Company has an interest, direct or indirect in the aforesaid transaction, other than through their shareholding in the Company if any.

### BY ORDER OF THE BOARD

Phua Lam Soon  
Chief Executive Officer  
6 November 2014

---

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 18 January 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*