

**LUXKING GROUP HOLDINGS LIMITED**  
(Incorporated in Bermuda)  
(Company Registration Number 36159)

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**THE PROPOSED CONSOLIDATION OF EVERY TWENTY (20) ORDINARY SHARES WITH A PAR VALUE OF HK\$0.50 EACH IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY INTO ONE (1) CONSOLIDATED SHARE WITH A PAR VALUE OF HK\$10.00 IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

**– DESPATCH OF CIRCULAR**

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The board of directors (the “**Board**”) of Luxking Group Holdings Limited (the “**Company**”) refers to the Company’s announcements made on 14 September 2015 and 6 October 2015 in relation to the proposed share consolidation of every twenty (20) ordinary shares with a par value of HK\$0.50 each in the authorised and issued capital of the Company (the “**Shares**”) into one (1) consolidated share with a par value of HK\$10.00 in the authorised and issued capital of the Company (the “**Consolidated Share**”), fractional entitlements to be disregarded (the “**Proposed Share Consolidation**”).

Further to the previous announcements, the Board wishes to announce that the Company has today despatched to shareholders of the Company (the “**Shareholders**”) a circular dated 9 October 2015 (the “**Circular**”) containing information relating to the Proposed Share Consolidation, together with the notice of the special general meeting to be held at Hotel Re! @ Pearl’s Hill, Re! Union, 175A Chin Swee Road, Level 2, Singapore 169879, on 26 October 2015 at 9.30 a.m. (or as soon thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 9.00 a.m. on the same day and at the same place), for the purpose of seeking Shareholders’ approval for the Proposed Share Consolidation.

A copy of the Circular is also available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

**BY ORDER OF THE BOARD**

Cheng Lisa  
Company Secretary  
9 October 2015