



MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.

(Incorporated in the Republic of Singapore on 10 April 2008)

(Company Registration No.: 200806968Z)

ANNOUNCEMENT IN CONNECTION WITH THE INVITATION (THE “INVITATION”) TO HOLDERS OF THE OUTSTANDING S\$70,000,000 5.50 PER CENT. NOTES DUE 2020 (ISIN: SG7AI8000008) COMPRISED IN SERIES 001 (THE “EXISTING NOTES”) ISSUED BY MAXI-CASH FINANCIAL SERVICES CORPORATION LTD. (THE “COMPANY”) PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Reference is made to the notice issued by the Company on 1 July 2019 and the announcements made by the Company on 12 July 2019, 16 July 2019 and 22 July 2019 (together, the “**Announcements**”). Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Announcements.

The Company wishes to announce that S\$14,000,000 in aggregate principal amount of the Tender Offered Notes accepted for purchase by the Company pursuant to the Invitation have been cancelled on 24 July 2019 in accordance with the terms and conditions of the Existing Notes. Following the cancellation of such Tender Offered Notes, the aggregate principal amount of the Existing Notes outstanding is S\$29,500,000 (of which S\$4,000,000 is held by the Company).

BY ORDER OF THE BOARD
MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.

Lim Swee Ann
Company Secretary
25 July 2019

*This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited (“**Sponsor**”). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Ong Hwee Li (Tel: 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.