



**MAXI-CASH FINANCIAL SERVICES CORPORATION LTD**

(Incorporated in the Republic of Singapore on 10 April 2008)  
(Company Registration No.: 200806968Z)

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**S\$50,000,000 5.50 PER CENT. NOTES DUE 2020 UNDER  
THE S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF  
MAXI-CASH FINANCIAL SERVICES CORPORATION LTD. – UTILISATION OF  
PROCEEDS**

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The board of directors (the “**Board**”) of Maxi-Cash Financial Services Corporation Ltd. (the “**Company**”) refers to the Company’s announcement dated 27 April 2017 in relation to the issuance of S\$50,000,000 5.50 per cent. notes due 2020 (the “**Notes**”) under its S\$300,000,000 Multicurrency Medium Term Note Programme (the “**Programme**”).

*Unless otherwise defined, all capitalised terms used herein shall have the same meaning as ascribed to them in the Information Memorandum dated 5 April 2017.*

The Board would like to announce that the gross proceeds of S\$50.0 million raised from the issue of the Notes under the Programme, has been fully disbursed.

The gross proceeds from the issue of the Notes have been utilised as follows:

Use of Proceeds from the issue of the Notes	Amount (S\$’million)
Expenses incurred in relation to the issuance of the Notes	0.6
General corporate purposes, including, repayment of existing borrowings, financing of investments and working capital requirements of the Company and its subsidiaries	49.4
<b>Total Amount Disbursed</b>	<b>50.0</b>

The above utilisations were for the general corporate and working capital purposes of the Company, and is consistent with the intended use of proceeds from the issue of the Notes as disclosed in the Information Memorandum.

BY ORDER OF THE BOARD  
**MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.**

Lim Swee Ann  
Company Secretary  
22 June 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor, SAC Advisors Private Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Ong Hwee Li (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.*

*SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.*