



MAXI-CASH FINANCIAL SERVICES CORPORATION LTD

(Incorporated in the Republic of Singapore on 10 April 2008)
(Company Registration No.: 200806968Z)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 91,157,604 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY
– LISTING AND QUOTATION OF THE RIGHTS SHARES**

1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of Maxi-Cash Financial Services Corporation Ltd. (the “**Company**”) refers to the Company’s announcements dated 9 November 2017, 24 November 2017, 30 November 2017, 14 December 2017 and 9 January 2018 (the “**Announcements**”) as well as the offer information statement dated 14 December 2017 (the “**Offer Information Statement**”) relating to the proposed renounceable non-underwritten rights issue (the “**Rights Issue**”) of up to 91,157,604 new ordinary shares in the capital of the Company (the “**Rights Shares**”).

Unless otherwise defined, all capitalised terms used herein shall have the same meaning as ascribed to them in the Announcements and the Offer Information Statement.

2. LISTING AND QUOTATION OF THE RIGHTS SHARES

The Board wishes to announce that further to the Announcement dated 9 January 2018 in relation to the results of the Rights Issue, 87,125,632 Rights Shares were allotted and issued by the Company on 10 January 2018. The Rights Shares will be listed and quoted on Catalist on 12 January 2018 and trading of the Rights Shares on Catalist under the book-entry (scripless) settlement system will commence with effect from 9.00 a.m. on the same date.

The Rights Shares, on allotment and issue, rank *pari passu* in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

As a result of the allotment and issue of the Rights Shares, the number of issued and paid-up Shares has increased from 910,576,048 Shares (excluding 1,000,000 Treasury Shares) to 997,701,680 Shares (excluding 1,000,000 Treasury Shares) as at the date of this Announcement.

3. TRADING OF ODD LOTS

For the purposes of trading on Catalist, each board lot of Shares will comprise 100 Shares. Following the Rights Issue, Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots on Catalist are able to trade odd lots of Shares in board lots of one (1) Share on the SGX-ST’s Unit Share Market. The Unit Share Market is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. Shareholders should note that the market for trading of such odd lots of Shares may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the SGX-ST’s Unit Share Market.

The Company wishes to take this opportunity to thank Shareholders for their support in ensuring the successful completion of the Rights Issue.

BY ORDER OF THE BOARD
MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.

Lim Swee Ann
Company Secretary
11 January 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ong Hwee Li (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in the Offer Information Statement. The information contained in this announcement should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights Shares and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The distribution of this announcement, the Offer Information Statement, the provisional allotment letters and/or the application forms for Rights Shares and excess Rights Shares into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.