

**MARY CHIA HOLDINGS LIMITED**  
(Company Registration Number 200907634N)  
(Incorporated in Singapore)

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**SUBSCRIPTION OF 5,555,556 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.144 PER SHARE –SUPPLEMENTAL AGREEMENT**

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**1. INTRODUCTION**

1.1 The board of directors (the "**Board**" or "**Directors**") of Mary Chia Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 27 October 2020, 11 November 2020 and 20 November 2020 (the "**Subscription Announcements**") in relation to the Company's entry into a subscription agreement ("**Subscription Agreement**") with I Concept Global Growth Fund ("**Subscriber**") for the subscription of 5,555,556 new ordinary shares in the capital of the Company by the Subscriber at an issue price of S\$0.144 ("**Subscription**"). The Company has on 20 November 2020 announced the completion of the Subscription.

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Subscription Announcements.

1.2 Further to the Subscription Announcements, the Board wishes to announce that the Company and the Subscriber have, on 31 March 2021, entered into a supplemental agreement to supplement and vary the Subscription Agreement ("**First Supplemental Agreement**").

**2. FIRST SUPPLEMENTAL AGREEMENT**

2.1 In the Subscription Agreement as well as Paragraph 2.7 of the Company's announcement on 27 October 2020, it was provided that "The Subscriber has agreed to provide additional funds of S\$600,000 to the Company by no later than 31 March 2021, the terms of which will be set in a subsequent subscription agreement."

2.2 Pursuant to the First Supplemental Agreement, the Company and the Subscriber (collectively, the "**Parties**") have mutually agreed for the deferment of the Subscriber's additional investment of S\$600,000, having considered the current economic outlook and market conditions. The deferment will be until 31 December 2021.

2.3 Save as supplemented and varied by the First Supplemental Agreement (in the manner set out in paragraph 2.2 above), all other provisions of the Subscription Agreement dated 27 October 2020 shall remain in full force and effect to the extent legally binding on the Parties as specified therein. The Subscription Agreement and the First Supplemental Agreement shall be read and construed as one document and the First Supplemental Agreement shall be considered to be part of the Subscription Agreement.

**3. DOCUMENT AVAILABLE FOR INSPECTION**

A copy of the Subscription Agreement and the First Subscription Agreement is available for inspection during normal business hours from 9.00 a.m. to 5.00 p.m. at the Company's registered office at 183 Thomson Road, Goldhill Shopping Centre, Singapore 307608 for three (3) months from the date of this announcement.

#### 4. DIRECTOR'S RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Subscription and the First Supplemental Agreement, and the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

#### 5. TRADING CAUTION

Shareholders are advised to exercise caution in trading the Company's shares. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

#### By Order of the Board

Ho Yow Ping (He YouPing)  
Chief Executive Officer  
31 March 2021

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

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