

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)

(Company Registration No. 198200473E)

LISTING AND QUOTATION OF 137,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO THE PLACEMENT

The board of directors (the “**Board**”) of Mercurius Capital Investment Limited (the “**Company**”) refers to the Company’s announcements dated (i) 16 June 2019 in relation to the proposed placement of 150,000,000 Placement Shares to twelve (12) placees pursuant to twelve (12) separate conditional placement agreements entered into by the Company with the Placees on 12 June 2019; (ii) 11 July 2019 in relation to the receipt of listing and quotation notice (“**LQN**”) from the SGX-ST; and (iii) 19 July 2019 (the “**Announcement**”) in relation to the amendment of the Placement Shares to 137,500,000 new ordinary shares in the capital of the Company.

Unless as otherwise defined, all capitalised terms used herein shall have the same meaning ascribed to them in the Announcement.

The Board wishes to announce that the Company had, on 18 July 2019, issued and allotted an aggregate of 137,500,000 Revised Placement Shares to eleven (11) Placees in accordance to each of the Placees’ subscription.

The Revised Placement Shares shall be free from all claims, liens, and other encumbrances whatsoever and shall rank *pari passu* in all respects with the existing ordinary shares of the Company, save that they will not rank for any dividend, right, allotments or other distributions, the record date for which falls before the date of issue of the Revised Placement Shares. The Revised Placement Shares are expected to be listed and quoted on Catalist on or around 22 July 2019.

Following the allotment and issuance of the Revised Placement Shares, the total number of issued Shares of the Company has increased from 1,114,008,940 Shares to 1,251,508,940 Shares.

BY ORDER OF THE BOARD

Chang Wei Lu
Executive Chairman and Chief Executive Officer
19 July 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (“**Sponsor**”), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.