

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)

(Company Registration No. 198200473E)

ISSUE AND ALLOTMENT OF 20,889,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

The board of directors (the “**Board**”) of Mercurius Capital Investment Limited (the “**Company**”) refers to the Company’s announcements (the “**Announcements**”) as follows:

- (i) announcement dated 5 November 2019 in relation to the proposed issuance of (a) 2,500,000 new ordinary shares in the capital of the Company to Hester Chew Hai Chiene (“**Director’s Shares**”), (b) 5,889,000 new ordinary shares in the capital of the Company to Richard Tan Liat Chew and Keith Ong Boon Kit (“**Consultancy Shares**”);
- (ii) announcement dated 19 February 2020 in relation to the receipt of listing and quotation notice from the SGX-ST in respect of the Director’s Shares and the Consultancy Shares;
- (iii) announcement dated 30 June 2020 in relation to the proposed placement of 12,500,000 new ordinary shares in the share capital of the Company (“**Placement Shares**”); and
- (iv) announcement dated 3 July 2020 in relation to the receipt of listing and quotation notice from the SGX-ST in respect of the Placement Shares.

Unless as otherwise defined, all capitalised terms used herein shall have the same meaning ascribed to them in the Announcements.

The Board wishes to announce that the Company had, on 14 July 2020, issued and allotted an aggregate of 20,889,000 new ordinary shares as follows:

- A. 2,500,000 Director’s Shares to Hester Chew Hai Chiene;
- B. 5,000,000 and 889,000 Consultancy Shares to Richard Tan Liat Chew and Keith Ong Boon Kit, respectively; and
- C. 12,500,000 Placement Shares to Teo Soon Seng.

The Director’s Shares, Consultancy Shares and Placement Shares (collectively and hereinafter referred to as the “**Allotted Shares**”) shall be free from all claims, liens, and other encumbrances whatsoever and shall rank *pari passu* in all respects with the existing ordinary shares of the Company, save that they will not rank for any dividend, right, allotments or other distributions, the record date for which falls before the date of issue of the Allotted Shares. The Allotted Shares are expected to be listed and quoted on Catalist on or around 15 July 2020.

The listing and quotation notices from the SGX-ST are not to be taken as an indication of the merits of the Director’s Shares, the Consultancy Shares, the Placement Shares, the Company, its subsidiaries and their securities.

Following the allotment and issuance of the Allotted Shares, the total number of issued Shares of the Company has increased from 1,276,474,940 Shares to 1,297,363,940 Shares.

BY ORDER OF THE BOARD

Chang Wei Lu
Executive Chairman and Chief Executive Officer
14 July 2020

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. ("**Sponsor**"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 9 Raffles Place, #17-05 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6950 2188.