

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)

(Company Registration No. 198200473E)

CORRIGENDUM TO THE CIRCULAR DATED 15 MARCH 2017

The Board of Directors ("**Board**") of Mercurius Capital Investment Limited ("**Company**") and together with its subsidiaries, the "**Group**") refers to the circular to shareholders dated 15 March 2017 ("**Circular**").

The Board wishes to clarify that the Group's market capitalization as at the latest practicable date of the Circular under section 2.6 of the Circular should be **S\$56,856,000** instead of **S\$56,856,000 million**.

Save as disclosed above, all other information contained in Circular remains unchanged.

BY ORDER OF THE BOARD

Chang Wei Lu
Executive Chairman and Chief Executive Officer
17 March 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, R & T Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement including the accuracy or completeness of any of the figures used, statements, opinions or other information made or disclosed.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone Number: +65 6232 0685), R & T Corporate Services Pte. Ltd., at 9 Battery Road #25-01, Singapore 049910.