

**MERCURIUS CAPITAL INVESTMENT LIMITED**

(Incorporated in Singapore)

(Company Registration No. 198200473E)

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**RESPONSE TO SGX QUERIES**

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The board of directors (the "**Board**") of Mercurius Capital Investment Limited (the "**Company**") refers to the queries received from Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 4 October 2019, regarding trading activities, and wishes to announce the following response.

**Query 1**

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. If yes, the information shall be announced immediately.

*Company's response:*

Except for the announcement released on 4 October 2019 pertaining to the issue and allotment of 13,000,000 new ordinary shares in the capital of the Company pursuant to the convertible loan agreement entered into on 29 March 2019, the Company is not aware of any information not previously announced.

**Query 2**

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

*Company's response:*

The Company is not aware of any other possible explanation for the trading.

**Query 3**

Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

*Company's response:*

The Company confirms compliance with the listing rules and, in particular, Catalist Rule 703.

BY ORDER OF THE BOARD

Chang Wei Lu  
Executive Chairman and Chief Executive Officer  
4 October 2019

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*This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 9 Raffles Place, #17-05 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6950 2188.*