

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)

(Company Registration No. 198200473E)

**COMPLETION OF DISPOSAL OF THE COMPANY'S ENTIRE SHAREHOLDING INTERESTS IN
CHINA CHILDREN FASHION HOLDINGS PTE LTD AND ITS SUBSIDIARIES**

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the announcement dated 27 February 2017 ("**Announcement**") by Mercurius Capital Investment Limited ("**Company**") and the circular dated 15 March 2017 ("**Circular**") relating to, inter alia, the proposed disposal of the Company's entire shareholding interests in the CCFHPL Group ("**Proposed Disposal**").*

The Board of Directors of the Company refers to the Announcement and the Circular and wishes to announce that the Proposed Disposal was completed on 11 May 2017. Accordingly, the entire issued and paid-up share capital of CCFHPL has been transferred to the Purchaser and the CCFHPL Group has ceased to be subsidiaries of the Company with effect from 11 May 2017.

BY ORDER OF THE BOARD

Chang Wei Lu
Executive Chairman and Chief Executive Officer
11 May 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, R & T Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement including the accuracy or completeness of any of the figures used, statements, opinions or other information made or disclosed.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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