

META HEALTH LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198804700N)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO
264,078,029 NEW ORDINARY SHARES IN THE CAPITAL OF META HEALTH LIMITED**

- RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

- 1.1. The board of directors (the “**Board**”) of Meta Health Limited (the “**Company**”) refers to the Company’s announcement dated 5 December 2024 (the “**Rights Issue Announcement**”) in relation to the Rights Issue.
- 1.2. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Rights Issue Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

- 2.1. The Board is pleased to announce that the Company has on 3 January 2025 received the listing and quotation notice from the SGX-ST for the dealing in, listing of and quotation for up to 264,078,029 Rights Shares on the Catalist of the SGX-ST (the “**LQN**”). The LQN is subject to the Company’s compliance with the SGX-ST’s listing requirements.
- 2.2. The LQN is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

3. OFFER INFORMATION STATEMENT

The Offer Information Statement in relation to the Rights Issue will be disseminated by the Company to Entitled Shareholders in due course. Appropriate announcements in relation to the lodgement and dissemination of the Offer Information Statement will be made by the Company in due course.

4. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to exercise caution when dealing or trading in the Shares. The completion of the Rights Issue is subject to certain conditions. As at the date of this announcement, there is no certainty or assurance that the Rights Issue will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors of the Company are advised to read the Rights Issue Announcement, this announcement and any further announcements by the Company carefully and where in doubt as to the action they should take, they should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers and/or other professional advisers immediately.

BY ORDER OF THE BOARD

Gwendolin Lee Soo Fern
Company Secretary
6 January 2025

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lim Hui Zheng, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.