

MICRO-MECHANICS (HOLDINGS) LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199604632W)

Media Release

Micro-Mechanics' 1QFY2027 net profit more than doubles yoy to S\$6.4 million

- Group revenue increased 45.0% yoy to S\$24.2 million for 1QFY2027, driven by both Consumable Tools and Build-to-Print, reaching an all-time quarter high
- Gross profit margin improved to 20-quarter high of 55.0% for 1QFY2027, from 51.5% for 1QFY2026
- Net profit reached a record quarterly high of S\$6.4 million, with net profit margin improving to 26.4%
- Positive operating cash flow of S\$4.6 million with net cash position of S\$33.3 million
- The Group continues to strengthen customer support and invest in next-generation equipment and processes as it advances its mid-term growth strategy

Financial highlights (S\$) ¹	1QFY2027	1QFY2026	Change (%)
Revenue	24,244,711	16,715,346	45.0
Gross profit	13,333,005	8,603,075	55.0
Gross profit margin	55.0%	51.5%	3.5 ppt
EBITDA	9,790,142	5,941,636	64.8
EBITDA margin	40.4%	35.5%	4.8 ppt
Net profit	6,406,493	3,159,588	102.8
Earnings per share (cents)	4.62	2.27	103.5

Singapore, 26 October 2026 – Micro-Mechanics (Holdings) Ltd. (“**Micro-Mechanics**” or the “**Group**”), a manufacturer of high precision tools and parts used in process-critical applications for the semiconductor industry, today reported its financial results for the first quarter and three months ended 30 September 2026 (“**1QFY2027**”).

Group revenue increased by 45.0% year-on-year (“**yoy**”) to S\$24.2 million for 1QFY2027. Consumable Tools sales increased 33.7% yoy to S\$18.4 million for 1QFY2027, driven by stronger customer demand. Build-to-Print Precision Components (“**Build-to-Print**”) sales grew 97.5% yoy to S\$5.9 million, supported by higher bookings and recovery from material delays and shortages during 1QFY2026.

Gross profit increased 55.0% yoy to S\$13.3 million for 1QFY2027. Gross profit margin improved by 3.5 percentage points to a 20-quarter high of 55.0%, compared to 51.5% for 1QFY2026. The improvement was driven by operating leverage, stronger customer engagement, continued development of new products and enhanced manufacturing processes for existing products. Net profit grew 102.8% yoy to S\$6.4 million for 1QFY2027, with net profit margin improving by 7.5 percentage points yoy to 26.4%.

Mr. Kyle Borch, Chief Executive Officer (“CEO”) said: “Our strong start to FY2027 reflects the progress we are making through our *Five-Star Factory* initiative. We are working more closely with customers, improving how we manufacture, and earning their trust to support more of their critical needs. This gives us confidence in our mid-term growth strategy as we continue to invest in our people, processes and capabilities that enable customer success.”

This news release should be read in conjunction with the Group’s financial statements and announcement posted on the SGX website on 26 October 2026.

¹ Due to rounding, some totals in numbers may not correspond with the sum/subtraction of separate figures

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About Micro-Mechanics

Micro-Mechanics designs and manufactures precision tools and parts used in process-critical applications for the semiconductor and other high-technology industries. As a *Next Generation Supplier*, the Company aims to solve difficult technical problems through deep collaboration, state-of-the-art technology, operational excellence and continuous innovation. The Group currently operates two business segments: *Consumable Tools* designed and engineered to address complex processing challenges in semiconductor packaging and *Build-to-Print Precision Components* used by makers of equipment for Wafer Fabrication and other high-tech industries.

A key component of the Group's growth strategy is its *Five-Star Factory* initiative which focuses on pursuing excellence in every aspect of the Company's operations, from how it works with customers to the way it develops processes that are repeatable, cost-effective and sustainable.

The Group's focus on long-term shareholder returns has been equally supported by its financial discipline and commitment to good governance. Since becoming a public company, Micro-Mechanics has received 40 awards in recognition of its high standards of corporate governance, quality of disclosure, transparency and investor relations. The Group was also recognised in the *Forbes Asia Best Under a Billion List* in 2006 and 2022.

Founded in 1983 and listed on the SGX Mainboard (SGX:5DD) in 2003, the Group has become a trusted partner to more than 600 customers worldwide, providing fast, effective and localised support across its five operating facilities in Singapore, Malaysia, China, the Philippines and the United States of America.

For more information, please visit the Group's website at www.micro-mechanics.com
