

Update on Compliance with MTP Criterion

The Board of Directors of Enviro-Hub Holdings Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its announcement dated 2 March 2016 relating to the placement of the Company on the watch-list with effect from 3 March 2016.

Rule 1311(2) of the Listing Manual provides that an issuer will be placed on the watch-list if its shares record a volume weighted average price of less than S\$0.20 over the last 6 months. Listing Rule 1314(2) states that the Company will be assessed by the Exchange for removal from the watch-list if it has remained on the watch-list for at least 6 months (this will exclude the time spent on the watch-list due to the Financial Entry Criteria prescribed under the Listing Rules) and records volume-weighted average price of at least S\$0.20 over the last 6 months prior to the date of the Exchange’s review.

The Company must take active steps to meet the requirements of Listing Rule 1314(2) within 36 months from 3 March 2016, failing which the Exchange may either remove the Company from the Official List, or suspend trading of the listed securities of the Company with a view to removing the Company from the Official List.

The Board is monitoring the situation closely and is considering all options available to the Company to meet the MTP Exit Criterion. The Company will, in the meantime, comply with its obligations under the Rule 1313 of the Listing Manual to provide the Shareholders with quarterly updates on its efforts and the progress made in meeting the Exit Criteria. The Company will make further announcements as and when there are any subsequent developments.

The Company would like to further notify all its shareholders and business partners that the Group’s business shall continue as usual, and that trading in its shares will also continue unless a trading halt or suspension is effected.

BY ORDER OF THE BOARD

Raymond Ng Ah Hua

Executive Chairman

13 May 2016