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**Malayan Banking Berhad**

**(Registration No. 196001000142 (3813-K))**

*(incorporated with limited liability in Malaysia)*  
(the "Issuer")

Series No.	Description	ISIN	Principal Amount Outstanding
82	USD30,000,000 Floating Rate Notes due 27 October 2023 (the "Series 82 Notes")	XS1900299568	USD30,000,000
92	USD20,000,000 Floating Rate Notes due 14 March 2024 (the "Series 92 Notes")	XS1963072654	USD20,000,000
96	USD24,000,000 Floating Rate Notes due 28 March 2024 (the "Series 96 Notes")	XS1971361545	USD24,000,000
101	USD30,000,000 Floating Rate Notes due 7 May 2024 (the "Series 101 Notes", together with the Series 82 Notes, the Series 92 Notes and the Series 96 Notes, the "Notes" and each a "Series")	XS1991096691	USD30,000,000

**RESULTS OF MEETINGS IN CONNECTION WITH THE NOTES UNDER THE U.S.\$15,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME**

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation memorandum dated 27 March 2023 (the "**Consent Solicitation Memorandum**") issued by the Issuer.

Reference is made to the notice of noteholder meetings in respect of the Notes dated 27 March 2023 in relation to the consent solicitation process to seek the approval of the holders of the Notes of the relevant Series by a separate Extraordinary Resolution of the holders of each Series of Notes of, *inter alia*, the modification of the terms and conditions of the relevant Series of Notes and consequential or related amendments to the agency agreement for the relevant Series of Notes, such that on and from the relevant Effective Date (i) the existing '3-month USD LIBOR' interest basis of the relevant Series of Notes shall be replaced by the 'SOFR Compounded Index' ("**SOFR**") interest basis; (ii) an adjustment of 0.26161 per cent. per annum is made to reflect the economic difference between the USD-LIBOR and SOFR rates; and (iii) the relevant Margin (as defined in the relevant Pricing Supplement) of the relevant Series of Notes remains unaltered (the "**Consent Solicitations**").

***Results of Meetings***

The Meetings to consider the Noteholder Proposal were held on 19 April 2023. The Issuer wishes to announce that at the Meeting in respect of the Series 92 Notes (the "**Series 92 Notes Meeting**"), the relevant Extraordinary Resolution relating to the Series 92 Notes was duly passed, the Noteholder Proposal was approved without any amendment, and that the Eligibility Condition was satisfied.

The Extraordinary Resolution passed in respect of the Series 92 Notes is binding on all Noteholders of the Series 92 Notes, whether they were present or not at the relevant Meeting and whether or not they voted or voted in favour of or against the relevant Extraordinary Resolution.

The Issuer will now therefore proceed with the implementation of the Noteholder Proposal by arranging execution of the Amendment Documents for the Series 92 Notes.

The Issuer also wishes to announce that the Meetings in respect of the Series 82 Notes, the Series 96 Notes and the Series 101 Notes (the "**Relevant Meetings**") have been adjourned for want of quorum. The Relevant Meetings are adjourned for a period not less than 14 days nor more than 42 days and the adjourned Relevant Meetings will be held at such time and in such place as will be notified to the Noteholders by the Issuer in a notice of the adjourned Relevant Meetings. The adjourned Relevant Meetings will be held in accordance with the terms of the Agency Agreement and the Consent Solicitation Memorandum. The notice of the adjourned Relevant Meetings will specify the revised anticipated effective date for the relevant Series or specify that the effective date is unchanged from the Relevant Meetings, as the case may be. If the relevant Extraordinary Resolution is passed at the relevant adjourned Relevant Meeting and the Eligibility Condition is satisfied, the modifications with respect to the relevant Notes of that Series described in the Consent Solicitation Memorandum will take effect on and from the relevant effective date to be set out in the relevant notice of the adjourned Relevant Meetings.

Issued by  
**MALAYAN BANKING BERHAD**

Date: 19 April 2023

This announcement does not constitute an invitation to participate in the Consent Solicitations. No offer or invitation to issue or redeem any securities is being made pursuant to this announcement. This announcement must be read in conjunction with the Consent Solicitation Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Issuer or any other entity.

If a Noteholder is in any doubt about any aspect of the Consent Solicitations and/or the action it should take, it is recommended to seek its own financial and legal advice, including as to any tax consequences, immediately from its stock broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. None of the Issuer, the Common Depositary, the Nominee of the Common Depositary, the Fiscal Agent, the Registrar, the Paying Agent, the Transfer Agent or the Tabulation and Information Agent or any of their advisers is providing the Noteholders with any legal, financial, business, tax or other advice.

The distribution of this announcement, the Notice of Noteholder Meetings and the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession such documents come are required to inform themselves of, and to observe, any such restrictions.