



(Company Registration No. 201804996H)
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING HELD ON 28 JULY 2021

The board of directors (the “**Board**”) of MeGroup Ltd. (the “**Company**”) is pleased to announce that at the Annual General Meeting of the Company held on 28 July 2021 (“**AGM**”), all the resolutions set out in the Notice of AGM dated 13 July 2021 were duly approved and passed by the shareholders of the Company, on a poll vote.

The information as required under Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) (the “**Catalist Rules**”) is set out below:

(a) Breakdown of all valid votes cast at the AGM

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Business					
Resolution 1: To receive and adopt the Directors’ Statement and Audited Financial Statements for the financial year ended 31 March 2021 together with the Independent Auditor’s Report thereon	80,517,708	80,517,708	100.00	0	0.00

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 2: Re-election of Mr Chee Teck Kwong Patrick as a Director of the Company	80,517,708	80,517,708	100.00	0	0.00
Resolution 3: Re-election of Ms Wong Keat Yee as a Director of the Company	80,517,708	80,517,708	100.00	0	0.00
Resolution 4: Re-election of Mr Chong Kwea Seng as a Director of the Company	80,517,708	80,517,708	100.00	0	0.00
Resolution 5: Approval of Directors' fees amounting to S\$123,654.00 for the financial year ended 31 March 2021	80,517,708	80,517,708	100.00	0	0.00
Resolution 6: Re-appointment of Nexia TS Public Accounting Corporation as the Independent Auditor of the Company	80,517,708	80,517,708	100.00	0	0.00

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Special Business					
Resolution 7: Authority to allot and issue shares	80,517,708	80,517,708	100.00	0	0.00
Resolution 8: Authority to allot and issue shares under the MeGroup Employee Share Option Scheme	15,468,947	15,468,947	100.00	0	0.00
Resolution 9: Authority to allot and issue shares under the MeGroup Performance Share Plan	15,468,947	15,468,947	100.00	0	0.00
Resolution 10: Renewal of Share Buyback Mandate	80,517,708	80,517,708	100.00	0	0.00

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting

Details of parties who have abstained from voting on the aforesaid Resolutions 8 and 9 are set out below:

- (i) The shareholders of the Company, who are the Directors and employees of the Company and are eligible to participate in the MeGroup Employee Share Option Scheme (including their proxy), holding in an aggregate of 65,048,761 shares in the share capital of the Company, are required to and have abstained from voting on Resolution 8 at the AGM; and

- (ii) The shareholders of the Company, who are the Directors and employees of the Company and are eligible to participate in the MeGroup Performance Share Plan (including their proxy), holding in an aggregate of 65,048,761 shares in the share capital of the Company, are required to and have abstained from voting on Resolution 9 at the AGM.

Save as disclosed above, no other party was required to abstain from voting on any other resolutions put to the AGM.

(c) Name and firm and/or person appointed as scrutineer

DrewCorp Services Pte Ltd was appointed by the Company as the scrutineer for the conduct of the poll at the AGM.

Re-appointment of Directors to the Audit Committee

Following the conclusion of the AGM, the Board would like to announce the following:

- (i) Mr Chee Teck Kwong Patrick (“**Mr Chee**”), who was re-elected as a Director of the Company, remains as the Lead Independent Non-Executive Director, the Chairman of the Nominating Committee, and a member of the Audit Committee and the Remuneration Committee. The Board considers Mr Chee to be independent for the purpose of Rule 704(7) of the Catalist Rules; and
- (ii) Mr Chong Kwea Seng (“**Mr Chong**”), who was re-elected as a Director of the Company, remains as the Independent Non-Executive Director, and a member of the Audit Committee, the Nominating Committee and the Remuneration Committee. The Board considers Mr Chong to be independent for the purpose of Rule 704(7) of the Catalist Rules.

By Order of the Board

Wong Cheong Chee
Executive Chairman and Chief Executive Officer
28 July 2021

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the SGX-ST Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Lance Tan, Senior Vice President at 8 Anthony Road, #01-01, Singapore 229957, telephone: (65) 6590 6881.