METAOPTICS LTD
(Company Registration No.: 419911)
(Incorporated in the Cayman Islands)

UPDATE ON THE PROPOSED DUAL LISTING ON THE NASDAQ STOCK MARKET

1. INTRODUCTION

The Board of Directors (the “**Board**”) of MetaOptics Ltd (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to (i) the Company’s circular to shareholders dated 19 March 2026 (“**Circular**”) and the Company’s announcement dated 17 November 2025 (“**Proposed Dual Listing Announcement**”) regarding, among other things, the proposed dual listing of the Company’s securities on Nasdaq, which will be in the form of ADSs to be issued by the ADS Depositary (the “**Proposed Nasdaq Dual Listing**”); and (ii) the Company’s announcement dated 10 April 2026 regarding the results of the Company’s extraordinary general meeting (“**EGM**”) held on the same day (“**Results of the EGM Announcement**”).

Unless otherwise defined, all defined terms used in this announcement shall have the same meaning ascribed thereto in the Circular and the Proposed Dual Listing Announcement.

2. FILING OF REGISTRATION STATEMENT

The Board wishes to update the Company’s shareholders (“**Shareholders**”) that the Company has filed a registration statement on Form F-1 with the U.S. Securities and Exchange Commission (“**SEC**”) on 4 May 2026 (the “**Registration Statement**”) under the Securities Act of 1933 of the United States, as amended (the “**U.S. Securities Act**”), relating to a proposed offering of ADSs in connection with the Proposed Nasdaq Dual Listing. The number of ADSs to be offered and the price range for the proposed offering have not yet been determined.

Roth Capital Partners and The Benchmark Company, LLC, are acting as representatives of the underwriters for the proposed offering.

The proposed offering will be made only by means of a prospectus. Copies of the preliminary prospectus relating to this proposed offering, when available, may be obtained by visiting EDGAR on the SEC’s website at www.sec.gov. Alternatively, copies of the preliminary prospectus, when available, may be obtained from: Roth Capital Partners, 888 San Clemente Drive, Suite 400, Newport Beach, CA 92660, or by email at rothecm@roth.com; or The Benchmark Company, LLC at 150 East 58th Street, 17th Floor, New York, NY 10155, or by email at prospectus@benchmarkcompany.com.

The Registration Statement relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the Registration Statement becomes effective. This announcement shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

By Order of the Board

Thng Chong Kim
Executive Chairman
5 May 2026

For more information, please contact the Company:
Email: ir@metaoptics.sg

---

*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.