

# MIRACH ENERGY LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No.: 200305397E)

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## APPLICATION FOR THE LISTING AND QUOTATION OF UP TO 119,012,245 NEW ORDINARY SHARES (“CONSOLIDATED SHARES”) PURSUANT TO A PROPOSED SHARE CONSOLIDATION OF EVERY TEN (10) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE “PROPOSED SHARE CONSOLIDATION”) – IN PRINCIPLE APPROVAL FROM SGX-ST

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcement made by Mirach Energy Limited (the “Company”) on 3 March 2015 relating to the Proposed Share Consolidation.*

Further to the Company’s announcement made on 3 March 2015, the Board of Directors of the Company is pleased to announce that in-principle approval (the “AIP”) has been obtained from Singapore Exchange Securities Trading Limited (“SGX-ST”) on 26 March 2015, for the listing and quotation of the Consolidated Shares on the Official List of SGX-ST. The AIP is subject to:

- (a) Compliance with SGX-ST’s listing requirements; and
- (b) Shareholder’s approval on the Proposed Share Consolidation.

The AIP is not to be taken as an indication of the merits of the Consolidated Shares, Proposed Share Consolidation, the Company and/or its subsidiaries.

By Order of the Board of Mirach Energy Limited

Chan Shut Li, William  
Executive Chairman and Chief Executive Officer

27 March 2015