

## CHANGE OF FINANCIAL YEAR END FROM 31 JANUARY TO 31 MARCH

The Board of Directors (the “**Board**”) of Neo Group Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) wishes to announce the change of its financial year end from 31 January to 31 March. Following the change in financial year end, the current financial year will cover a period of 14 months from 1 February 2014 to 31 March 2015 (“**FY2015**”).

The Board’s decision to change the financial year end is to enable better management of the Group’s internal processes and smoother flow of its operations. In reaching this decision, the Board took into consideration the availability of resources during the year end and the first few months of each calendar year, which has traditionally been an intensive period for the Group, as well as business planning for the new financial year.

In accordance with Rule 705 of the Listing Manual (Section B: Rules of Catalist) (“**Catalist Rules**”) of the Singapore Exchange Securities Trading Limited, the Company will be releasing the announcements of the financial results in the following manner within the relevant time frames:

Type of Announcement	Financial period covered	Comparative period covered	Latest date of release
Interim results (6 months period)	1 February 2014 to 31 July 2014	1 February 2013 to 31 July 2013	14 September 2014
Full year results for FY2015 (14 months period)	1 August 2014 to 31 March 2015	1 August 2013 to 31 January 2014	30 May 2015

In accordance with the Catalist Rules, the Company will hold its annual general meeting for FY2015 on or before 31 July 2015.

By Order of the Board

Neo Kah Kiat  
Chairman and Chief Executive Officer  
Neo Group Limited  
16 May 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact persons for the Sponsor are Mr Yee Chia Hsing, Head, Catalist and Mr Benjamin Choy, Director, Corporate Finance. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 63375115.*