
**INCREASE IN THE ISSUED AND PAID UP CAPITAL OF
CHILLI MANIS CATERING PTE. LTD.**

The Board of Directors of Neo Group Limited, (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, Chilli Manis Catering Pte. Ltd. has increased its issued and paid-up share capital by S\$9,999, from S\$1 to S\$10,000 (the “**Capital Increase**”).

The Capital Increase was satisfied by way of cash injection through internal resources and is not expected to have any material impact on the net tangible assets or earnings per share of the Group for the current financial year ending 31 March 2020.

Save for their respective shareholdings in the Company, none of the directors, controlling shareholders or substantial shareholders of the Company, has any interest, whether directly or indirectly, in the Capital Increase.

BY ORDER OF THE BOARD

Neo Kah Kiat
Chairman and Chief Executive Officer
11 November 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “**Sponsor**”), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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