



METECH INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199206445M)

NOTICE OF EXPIRY OF THE W171005 WARRANTS ON 5 OCTOBER 2017

TO: ALL HOLDERS OF THE W171005 WARRANTS ("WARRANTS") TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF METECH INTERNATIONAL LIMITED (THE "COMPANY")

THIS IS AN IMPORTANT NOTICE THAT REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Holders of the Warrants ("**Warrantholders**") who have sold their Warrants should immediately upon receipt of a copy of this notice, send it to the purchaser or the bank, stockbroker or agent through whom the sale was effected for onward transmission to the purchaser.

In this notice, the term "**Warrants**" refer to all Warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 8 September 2015 ("**Deed Poll**"). Unless the context otherwise requires, all capitalised terms used in this notice and defined in the Deed Poll shall bear the meanings ascribed to them in the Deed Poll.

1. EXPIRY OF WARRANTS ON THURSDAY, 5 OCTOBER 2017 AT 5.00 P.M.

Warrantholders are reminded that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company (the "**New Shares**") comprised in the Warrants **will expire at 5.00 p.m. on Thursday, 5 October 2017**, after which time, any subscription rights comprised in the Warrants which have not been exercised will lapse and the Warrants will cease to be valid for any purpose whatsoever.

2. EXERCISE PRICE

The exercise price for each Warrant is S\$0.004 for each New Share ("**Exercise Price**").

3. PROCEDURE FOR EXERCISE OF WARRANTS

Warrantheolders who wish to exercise their subscription rights must do so in accordance with the terms and conditions of the Warrants.

In order to exercise the Warrant(s), a Warrantheolder must complete and sign the Exercise Notice and must fulfill the following conditions **before 3.00 p.m. on any Market Day during the Exercise Period and before 5.00 p.m. on Thursday, 5 October 2017:**

- (a) lodge the relevant Warrant Certificate(s) registered in the name of the exercising Warrantheolder or The Central Depository (Pte) Limited ("**CDP**") (as the case may be) for exercise at the specified office for the time being of the Warrant Agent together with the Exercise Notice (copies of which may be obtained from the Warrant Agent or the Company) in respect of the Warrants represented thereby, duly completed and signed by or on behalf of the exercising Warrantheolder and duly stamped in accordance with any law for the time being in force relating to stamp duty PROVIDED ALWAYS that the Warrant Agent may dispense with or defer the production of the relevant Warrant Certificate where such Warrant Certificate is registered in the name of CDP;
- (b) furnish such evidence (if any) as the Warrant Agent may require to determine or verify the due execution of the Exercise Notice by or on behalf of the exercising Warrantheolder (including every joint Warrantheolder, if any) or otherwise to ensure the due exercise of the Warrants;
- (c) pay the Exercise Price in accordance with the provisions of paragraph 4 below;
- (d) pay any deposit or other fees or expenses for the time being chargeable by and payable to CDP (if any) and any stamp, issue, registration or other similar taxes or duties arising on the exercise of the relevant Warrant(s) as the Warrant Agent may require; and
- (e) if applicable, pay any fees for certificates for the New Shares to be issued, submit any necessary documents required in order to effect, and pay the expenses of the registration of the New Shares in the name of the exercising Warrantheolder or CDP (as the case may be) and the delivery of certificates for the New Shares to the place specified by the exercising Warrantheolder in the Exercise Notice or to CDP (as the case may be).

4. PAYMENT OF EXERCISE PRICE

Payment of the Exercise Price shall be made at the specified office for the time being of the Warrant Agent by way of remittance in Singapore currency by banker's draft or cashier's order, drawn on a bank in Singapore and/or debiting the CPF Investment Account with the CPF Approved Bank, for the credit of the Special Account for the full amount of the moneys payable in respect of the Warrant(s) exercised.

PROVIDED ALWAYS that such remittance shall be accompanied by the delivery to the Warrant Agent of the payment advice referred to below and shall comply with any exchange control or other statutory requirements for the time being applicable.

Any payment under this paragraph 4 shall be made free of any foreign exchange commissions, remittance charges or other deductions and shall be accompanied by a payment advice containing:

- (a) the name of the exercising Warrantholder;
- (b) the number of Warrants exercised; and
- (c) if the relevant Warrant Certificate is registered in the name of a person other than CDP, the certificate number(s) of the Warrant Certificate(s) in respect of the Warrant(s) being exercised or, where the Warrant Certificates are registered in the name of CDP, the Securities Account number(s) of the exercising Warrantholder which is to be debited with the Warrants being exercised.

5. REMITTANCE DETAILS

Remittance in Singapore currency by banker's draft or cashier's order, drawn on a bank in Singapore, should be made payable to "METECH INTERNATIONAL LIMITED".

6. WARRANT AGENT INFORMATION

The address, telephone numbers and business hours of the Warrant Agent are as follows:

Boardroom Corporate and Advisory Services Pte. Ltd.
50 Raffles Place #32-01
Singapore Land Tower
Singapore 048623
Telephone No.: (65) 6536 5355
Fax No.: (65) 6438 8710

Business Hours: Mondays to Fridays
 8.30 am to 5.30 pm
 (Closed on Saturdays, Sundays & Public Holidays)

7. LAST DAY FOR TRADING IN WARRANTS

The last day for trading in the Warrants on the Singapore Exchange Securities Trading Limited (the "SGX-ST") will be 28 September 2017, and trading will cease with effect from 9.00 a.m. on 29 September 2017. The Warrants will then be de-listed from Official List of the SGX-ST from 9.00 a.m. on 6 October 2017.

AFTER THE CLOSE OF BUSINESS AT 5.00 P.M. ON THURSDAY, 5 OCTOBER 2017, ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY WARRANT WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.

By Order of the Board
Metech International Limited

Andrew Eng
Chief Executive Officer
31 August 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mah How Soon, Registered Professional, RHT Capital Pte. Ltd., Six Battery Road, 10-01, Singapore 049909, telephone (65) 6381 6757.