

**NOT FOR DISTRIBUTION TO ANY PERSON OR ADDRESS IN THE UNITED STATES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON LOCATED OR RESIDENT IN, ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.**

**Export-Import Bank of Thailand**

*(established pursuant to the Export-Import Bank of Thailand Act B.E. 2536 (1993))*



**NOTICE**

to the holders of the

**U.S.\$300,000,000 Floating Rate Notes due 2023 comprised in Series 001 (ISIN: XS1910821682)**  
(the “**Series 001 Notes**”)

and

**U.S.\$300,000,000 Floating Rate Notes due 2024 comprised in Series 003 (ISIN: XS1997071243)**  
(the “**Series 003 Notes**”)

**issued under the Issuer’s Medium Term Note Programme**

(each a “**Series**” and, together, the “**Notes**”)

of Export-Import Bank of Thailand (the “**Issuer**”)

presently outstanding.

NOTICE IS HEREBY GIVEN to the holders of the above Notes that, at the separate adjourned Meetings of such Noteholders convened by the Notice of Adjourned Meeting (the “**Notice of Meeting**”) dated 21 February 2023 and held on 8 March 2023, the relevant Extraordinary Resolution in respect of the Notes set out in the Notice of Meeting was duly passed without any amendment and the relevant Eligibility Condition was satisfied. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings set out in the Notice of Meeting.

Pursuant to the passing of the relevant Extraordinary Resolution in respect of the Notes, the implementation of the Proposed Amendments in respect of the Notes via the execution of the relevant Amended and Restated Pricing Supplement referred to in the relevant Extraordinary Resolution is expected to occur on 8 March 2023.

This Notice is given by:

**Export-Import Bank of Thailand**

Dated: 8 March 2023