

F J BENJAMIN HOLDINGS LTD
(Company Registration No.: 197301125N)

**NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE FINANCIAL ENTRY CRITERIA
WITH EFFECT FROM 5 DECEMBER 2016**

The Board of Directors of F J Benjamin Holdings Ltd (the "Company") wishes to announce that following the Notice of 3 Consecutive Years' Losses released by the Company on 27 September 2016, the Singapore Exchange Securities Trading Limited (the "SGX-ST") has notified the Company that it will be placed on the watch-list with effect from 5 December 2016.

The Company will have to fulfil the requirements under Rule 1314(1) of the SGX-ST Listing Manual for its removal from the watch-list within 36 months from 5 December 2016, failing which the SGX-ST would delist the Company or suspend trading of the Company's shares with a view to delisting the Company.

As required by Rule 1313(2), the Company will have to provide quarterly update on its financial situation, its future direction, or other material development that may have a significant impact on its financial position. The Company shall also announce immediately any material development that occurs between the quarterly updates.

The Company would like to notify all its shareholders and business partners that the Group's business shall continue as usual and that trading in its securities will also continue unless a trading halt or suspension is effected.

BY ORDER OF THE BOARD

Karen Chong Mee Keng
Company Secretary
2 December 2016