

**CH OFFSHORE LTD.**  
(Co. Reg. No. 197600666D)  
(Incorporated in the Republic of Singapore)

**NOTICE OF BOOKS CLOSURE DATE FOR SPECIAL DIVIDEND**

NOTICE IS HEREBY GIVEN that the Transfer Books and the Register of Members of the Company will be closed on 23 June 2015 for the preparation of dividend warrants.

Duly completed registrable transfers received by the Company's Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) of 80 Robinson Road, #02-00, Singapore 068898 up to 5.00 p.m. on 22 June 2015 will be registered to determine shareholders' entitlements to the special dividend. Shareholders whose Securities Accounts with The Central Depository (Pte) Limited are credited with ordinary shares in the capital of the Company as at 5.00 p.m. on 22 June 2015 will be entitled to the special dividend.

The special dividend will be paid on 8 July 2015.

By Order of the Board  
Valerie Tan May Wei  
Company Secretary  
22 May 2015