



## OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)  
(Company Reg. No: 193200032W)

### NOTICE OF BOOKS CLOSURE AND APPLICATION OF SCRIP DIVIDEND SCHEME TO FY20 INTERIM DIVIDEND

**NOTICE IS HEREBY GIVEN** that the Transfer Books and Register of Members of Oversea-Chinese Banking Corporation Limited (the **Bank**) will be closed from 5.00 p.m. on **24 August 2020** up to (and including) 26 August 2020 for the purpose of determining Members' entitlements to the interim one-tier tax-exempt dividend for the financial year ending 31 December 2020 (the **FY20 Interim Dividend**) of 15.9 cents for every ordinary share held.

Duly completed registrable transfers of ordinary shares (**Shares**) received by the Bank's share registrar, M & C Services Private Limited, 112 Robinson Road #05-01, Singapore 068902 up to 5.00 p.m. on **24 August 2020** will be registered before entitlements to the FY20 Interim Dividend are determined. Members whose securities accounts with The Central Depository (Pte) Limited (**CDP**) are credited with Shares as at 5.00 p.m. on **24 August 2020** will rank for the FY20 Interim Dividend.

The Bank's Scrip Dividend Scheme (the **Scheme**) will be applicable to the FY20 Interim Dividend. Under the Scheme, Members will have an option to elect to receive new Shares in lieu of the cash amount of the FY20 Interim Dividend. For the purposes of the application of the Scheme to the FY20 Interim Dividend, the price at which each new Share is to be issued will be set at a 10% discount to the average of the daily volume weighted average prices of the Shares during the price determination period between **21 August 2020** and **24 August 2020** (both dates inclusive). The Bank will announce the Issue Price on **25 August 2020**.

**Members who wish to receive the FY20 Interim Dividend in CASH need not take any action, provided they have not previously made permanent elections under the Scheme to receive new Shares in lieu of cash. Members who have previously made such permanent elections under the Scheme (and whose permanent elections have not been cancelled or deemed cancelled) will receive new Shares in lieu of cash for the FY20 Interim Dividend if they do not take any action.**

The FY20 Interim Dividend will be paid on or about **7 October 2020**, and the new Shares are expected to be listed and credited on or about **8 October 2020**.

Members should note the following important dates and events. In the event of a change, the Bank will publicly announce such change through a SGXNET announcement posted on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>. All references to dates and times are made by reference to Singapore dates and times.

<u>Indicative Date</u>	<u>Event</u>
5.00 p.m. on 19 August 2020 ( <i>Wednesday</i> )	Last day for Overseas Members to provide Singapore addresses
20 August 2020 ( <i>Thursday</i> )	Last day on which Shares quoted cum dividend
21 August 2020 ( <i>Friday</i> )	Shares quoted ex-dividend
Between 21 to 24 August 2020 (both dates inclusive) ( <i>Friday to Monday</i> )	Period for determining the Issue Price
5.00 p.m. on 24 August 2020 ( <i>Monday</i> )	Record Date
25 August 2020 ( <i>Tuesday</i> )	Announcement of Issue Price
On or about 3 September 2020 ( <i>Thursday</i> )	Despatch of Election Notices* and Scrip Dividend Entitlement Advices
22 September 2020 ( <i>Tuesday</i> )	Last day for eligible Members to submit Election Notices* and Notices of Cancellation
On or about 7 October 2020 ( <i>Wednesday</i> )	Dividend Payment Date
On or about 8 October 2020 ( <i>Thursday</i> )	Listing and crediting of New Shares

\* Physical copies of the Election Notices will not be despatched to Depository Agents who hold Shares through CDP. Such Depository Agents may submit their elections electronically via the SGX-SFG service provided by CDP as listed in the Terms and Conditions for User Services.

Further details on the Scheme may be found at [www.ocbc.com](http://www.ocbc.com), under Investor Information/Dividend History.

Peter Yeoh  
Secretary

Singapore  
7 August 2020