



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)

(Company Registration No. 193200032W)

OCBC TO DEFER ANNUAL GENERAL MEETING

Oversea-Chinese Banking Corporation Limited (“**OCBC**”) wishes to announce that it will be deferring its Annual General Meeting (“**AGM**”) originally scheduled for 30 April 2020 to a future date to be determined.

OCBC will update shareholders on the date for the deferred AGM and the procedures for participation, after the legislative amendments to facilitate the holding of the AGM have been passed and the necessary arrangements have been put in place in order to adopt the recommended measures for conducting meetings (as appropriate) and implement the safe distancing measures put in place by the MOH.

OCBC will also update shareholders should there be any change to the previously announced record date of 26 May 2020 and dividend payment date of 5 June 2020 for the final dividend of 28 cents per ordinary share for the financial year ended 31 December 2019, which is subject to shareholders’ approval at the AGM.

The AGM notice and other accompanying documents for the deferred AGM will be sent to shareholders in due course.

OCBC’s Annual Report for the financial year ended 31 December 2019 will be uploaded to its corporate website by 15 April 2020. OCBC will release a further announcement to inform shareholders when the Annual Report is uploaded.

The above follows:

- (i) the notification issued on 24 March 2020 by the MOH stating that all events and mass gatherings must be deferred or cancelled regardless of size;
- (ii) the joint statement issued on 25 March 2020 by ACRA, MAS and SGX RegCo stating that all listed issuers are expected to comply with the MOH’s safe distancing measures, and that legislative amendments are being proposed for Parliament sitting in April 2020 in relation to the conduct of meetings (which include allowing issuers the flexibility to hold meetings by virtual means);
- (iii) the press release issued on 31 March 2020 by the Ministry of Law and the Ministry of Finance on Covid-19 relief measures and the upcoming legislative provisions to provide legal certainty on holding of meetings; and
- (iv) the further joint statement issued on 31 March 2020 by ACRA, MAS and SGX RegCo giving updated guidance on general meetings.

Peter Yeoh
Secretary

Singapore
3 April 2020