

**OVERSEAS EDUCATION LIMITED**  
(Company Registration No. 201131905D)  
(Incorporated in the Republic of Singapore)

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**RESULTS OF ANNUAL GENERAL MEETING**

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The board of directors (the "Board") of Overseas Education Limited (the "Company") is pleased to announce the following:-

- 1) Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("SGX-ST"), all resolutions as set out in the Notice of Annual General Meeting dated 7 April 2015 and put to vote at the meeting were duly passed by the shareholders of the Company at the Annual General Meeting held on 22 April 2015.
- 2) Mr Leow Wee Kia Clement will, upon re-election as a Director of the Company, remain as the Chairman of the Nominating Committee and Remuneration Committee, and a member of the Audit Committee. Mr Leow Wee Kia Clement will be considered independent pursuant to Rule 704(8) of the Listing Manual of the SGX-ST.

BY ORDER OF THE BOARD

Mr David Alan Perry  
Executive Chairman and Chief Executive Officer

22 April 2015