



OCEANUS GROUP LIMITED

(Incorporated in the Republic of Singapore under Registration Number: 199805793D)
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EXTENSION OF TIME FOR CONVENING THE COMPANY'S NEXT ANNUAL GENERAL MEETING ("2014 AGM") AND THE ISSUE OF THE ANNUAL REPORT FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2014

- RECEIPT OF THE APPROVAL FROM THE ACCOUNTING AND CORPORATE REGULATORY AUTHORITY

Further to the announcement made by Oceanus Group Limited (the "**Company**") on 26 Jun 2015, the Board of Directors (the "**Board**") of the Company wishes to update shareholders that pursuant to an application made by the Company, the Accounting and Corporate Regulatory Authority has granted the Company an extension of time up to **31 July 2015** to hold the Company's 2014 AGM and to lay the accounts which are made up to 31 December 2014 at the 2014 AGM.

The Company will keep its shareholders updated once there are any further updates on holding the 2014 AGM.

BY ORDER OF THE BOARD

Ng Cher Yew
Executive Chairman

23 July 2015