

OIO HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201726076W)

COMPLETION OF THE PROPOSED ISSUANCE OF CONVERTIBLE NOTES

The board of directors ("**Board**") of OIO Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 29 March 2021 and 31 March 2020 in relation to the proposed issuance of convertible notes under the Subscription Agreements to the Subscribers (the "**Previous Announcements**"). Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Previous Announcements.

The Board wishes to announce that the issuance by the Company of the convertible notes with an aggregate principal amount of US\$2,400,000 to the Subscribers, in accordance with the terms and conditions of the Subscription Agreements was completed on 9 April 2021.

Where applicable, the Company will make the necessary announcement(s) to update Shareholders on the Convertible Notes as and when appropriate.

BY ORDER OF THE BOARD

Fan Chee Seng
Executive Chairman
9 April 2021

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr. Joseph Au, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.