

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Annual General Meeting ("**AGM**") of OceanScape International Limited (the "**Company**") will be held in person at Room 311, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Singapore 039593 on Tuesday, 28 April 2026 at 10.00 a.m. for the purpose of considering and, if thought fit, passing with or without any modification(s) the Ordinary Resolutions as set out below.

ORDINARY BUSINESS

To consider and if thought fit, to pass the following resolutions as Ordinary Resolutions, with or without any modifications:

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| 1. To receive, consider and adopt the Audited Financial Statements of the Company for the financial year ended 31 December 2025 and the Directors' Statement by Directors and the Auditors' Report thereon. | Ordinary Resolution 1 |
| 2. To approve the payment of Directors' fees in the amount of S\$191,000 for the financial year ending 31 December 2026, to be paid quarterly in arrears (FY2025: S\$191,000.00).
[See Explanatory Note (i)] | Ordinary Resolution 2 |
| 3. To re-elect Mr Lang Jinjun pursuant to Regulation 107 of the Company's Constitution.
[See Explanatory Note (ii)] | Ordinary Resolution 3 |
| 4. To re-elect Mr James Kho Chung Wah pursuant to Regulation 107 of the Company's Constitution.
[See Explanatory Note (iii)] | Ordinary Resolution 4 |
| 5. To re-elect Mr Jonathan Lee Jiahui pursuant to Regulation 107 of the Company's Constitution.
[See Explanatory Note (iv)] | Ordinary Resolution 5 |
| 6. To re-elect Ms Wang Qiushi pursuant to Regulation 107 of the Company's Constitution.
[See Explanatory Note (v)] | Ordinary Resolution 6 |
| 7. To re-appoint Baker Tilly TFW LLP as Auditors of the Company and to authorise the Directors to fix their remuneration | Ordinary Resolution 7 |
| 8. To transact any other ordinary business which may properly be transacted at an AGM. | |

SPECIAL BUSINESS

To consider and if thought fit, to pass the following resolutions as Ordinary Resolutions, with or without any modifications:

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| 9. Authority to issue shares in the capital of the Company pursuant to Section 161 of the Companies Act 1967 (" Companies Act ") and Rule 806 of the Listing Manual – Section B: Rules of the Catalist of the Singapore Exchange Securities Trading Limited (" SGX-ST ") (" Catalist Rules ") | Ordinary Resolution 8 |
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That pursuant to Section 161 of the Companies Act and Rule 806 of the Catalist Rules, the Directors of the Company be authorised and empowered to (the "**Share Issue Mandate**");

- (a) (i) issue shares in the capital of the Company ("**shares**") whether by way of rights, bonus or otherwise; and/or

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- (ii) make or grant offers, agreements or options (collectively, “**Instruments**”) that might or would require shares to be issued, including but not limited to the creation or issue of (as well as adjustments to) options, warrants, debentures or other instruments convertible into shares, at any time and upon such terms and conditions and for such purposes and to such persons as the Directors of the Company may in their absolute discretion deem fit;
 - (iii) notwithstanding that such authority conferred by this Resolution may have ceased to be in force at the time the Instruments are to be issued, issue additional Instruments arising from adjustments made to the number of Instruments previously issued in the event of rights, bonus or other capitalisation issues, at any time and upon such terms and conditions and for such purposes and to such persons as the Directors may in their absolute discretion deem fit; and
 - (b) issue shares in pursuance of any Instrument made or granted by the Directors pursuant to (A)(ii) and/or (A)(iii) above, notwithstanding that such authority may have ceased to be in force at the time the shares are to be issued, provided always that:
 - (i) the aggregate number of shares (including shares to be issued pursuant to this Resolution) shall not exceed 100% of the total number of issued shares (excluding treasury shares) in the capital of the Company (as calculated in accordance with sub-paragraph (ii) below), of which the aggregate number of shares to be issued other than on a *pro-rata* basis to shareholders of the Company shall not exceed 50% of the total number of issued shares (excluding treasury shares) in the capital of the Company (as calculated in accordance with sub-paragraph (ii) below);
 - (ii) (subject to such calculation and adjustments as may be prescribed by the SGX-ST) for the purpose of determining the aggregate number of shares that may be issued under sub-paragraph (i) above, the total number of issued shares (excluding treasury shares) shall be based on the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company at the time of the passing of this Resolution, after adjusting for:
 - a. new shares arising from the conversion or exercise of any convertible securities;
 - b. new shares arising from exercising share options or vesting of share awards, provided that the share options or awards were granted in compliance with Part VIII of Chapter 8 of the Catalist Rules; and
 - c. any subsequent bonus issue, consolidation or subdivision of shares,
- provided that the adjustments in accordance with sub-paragraph (b)(ii)(a) or sub-paragraph (b)(ii)(b) above are only to be made in respect of new shares arising from the Instruments, convertible securities, share options or share awards which were issued and outstanding or subsisting at the time of the passing of this Resolution;
- (c) in exercising the authority conferred by this Resolution, the Company shall comply with the provisions of the Catalist Rules for the time being in force (unless such compliance has been waived by the SGX-ST) and the Constitution of the Company; and

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- (d) unless revoked or varied by the Company in a general meeting by ordinary resolution, such authority shall continue in force until the conclusion of the next AGM of the Company or the date by which the next Annual General Meeting of the Company is required by law to be held, or the expiration of such other period as may be prescribed by the Companies Act, Chapter 50, and every other legislation for the time being in force concerning companies and affecting the Company, whichever is earliest.

[See Explanatory Note (vi)]

10. Authority to issue shares under the OceanScape Performance Share Plan 2026 ("**PSP 2026**") Ordinary Resolution 9

That pursuant to Section 161 of the Companies Act, the Directors of the Company be authorised and empowered to offer and grant share awards under the PSP 2026 and to allot and issue from time to time such number of shares in the capital of the Company as may be required to be issued pursuant to the vesting of share awards under the PSP 2026, whether granted during the subsistence of this authority or otherwise, provided always that the aggregate number of additional ordinary shares to be issued pursuant to the PSP 2026 shall not exceed fifteen per centum (15%) of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company from time to time and that such authority shall, unless revoked or varied by the Company in a general meeting, continue in force until the conclusion of the next AGM of the Company or the date by which the next AGM of the Company is required by law to be held, whichever is earlier.

[See Explanatory Note (vii)]

By Order of the Board

OCEANSCAPE INTERNATIONAL LIMITED

Poh Chee Eng
Company Secretary
10 April 2026

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IMPORTANT INFORMATION

Explanatory Notes:

- i. Ordinary Resolution 2, if passed, will allow the Company to pay Directors' Fees to Directors (on a quarterly basis in arrears) as services are rendered by Directors for the financial year ending 31 December 2026. This will facilitate Directors' compensation for services rendered in a timely manner. In the event of unforeseen circumstances, such as the appointment of an additional Director, additional unscheduled Board and Board Committee meetings and the formation of additional Board Committees, resulting in the amount proposed being insufficient, approval will be sought at the next Annual General Meeting for payments to meet the shortfall.
- ii. Mr Lang Jinjun will, upon re-election as a Director of the Company, remain as Executive Chairman of the Board and a Member of the Nominating Committee. Please refer to the "Disclosure of Information on Directors Seeking Re-Election" section of the Annual Report for the detailed information required under Rule 720(5) of the Catalist Rules.
- iii. Mr James Kho Chung Wah will, upon re-election as a Director of the Company, remain as the Lead Independent Director, as well as the Chairman of the Audit Committee and a Member of the Remuneration Committee and the Nominating Committee. The Nominating Committee and the Board consider Mr James Kho Chung Wah to be independent for the purposes of Rule 704(7) of the Catalist Rules. Please refer to the "Disclosure of Information on Directors Seeking Re-Election" section of the Annual Report for the detailed information required under Rule 720(5) of the Catalist Rules.
- iv. Mr Jonathan Lee Jiahui will, upon re-election as a Director of the Company, remain as an Independent and Non-Executive Director, as well as the Chairman of the Remuneration Committee and a Member of the Audit Committee and the Nominating Committee. The Nominating Committee and the Board consider Mr Jonathan Lee Jiahui to be independent for the purposes of Rule 704(7) of the Catalist Rules. Please refer to the "Disclosure of Information on Directors Seeking Re-Election" section of the Annual Report for the detailed information required under Rule 720(5) of the Catalist Rules.
- v. Ms Wang Qiushi will, upon re-election as a Director of the Company, remain as an Independent and Non-Executive Director, as well as the Chairman of the Nominating Committee and a Member of the Audit Committee and the Remuneration Committee. The Nominating Committee and the Board consider Ms Wang Qiushi to be independent for the purposes of Rule 704(7) of the Catalist Rules. Please refer to the "Disclosure of Information on Directors Seeking Re-Election" section of the Annual Report for the detailed information required under Rule 720(5) of the Catalist Rules.
- vi. Ordinary Resolution 8 above, if passed, will empower the Directors of the Company from the date of this AGM until the date of the next AGM of the Company, or the date by which the next AGM of the Company is required by law to be held or such authority is varied or revoked by the Company in a general meeting, whichever is the earlier, to issue shares, make or grant Instruments convertible into shares and to issue shares pursuant to such Instruments, up to a number not exceeding, in total, 100% of the total number of issued shares (excluding treasury shares and subsidiary holdings), of which up to 50% may be issued other than on a *pro-rata* basis to Shareholders. For the purposes of determining the aggregate number of shares that may be issued, the total number of issued shares (excluding treasury shares and subsidiary holdings, if any) will be calculated based on the total number of issued shares in the capital of the Company (excluding treasury shares and subsidiary holdings, if any) at the time this Ordinary Resolution 8 is passed after adjusting for new shares arising from the conversion or exercise of any convertible securities or share options or vesting of share awards which are outstanding or subsisting at the time when this Ordinary Resolution 9 is passed and any subsequent bonus issue, consolidation or subdivision of Shares.
- vii. Ordinary Resolution 9 above, if passed, will empower the Directors of the Company from the date of this AGM until the date of the next AGM of the Company, or the date by which the next AGM of the Company is required by law to be held or such authority is varied or revoked by the Company in a general meeting, whichever is the earlier, to allot and issue shares pursuant to the exercise of Options and vesting of Awards under the PSP 2026, provided that the aggregate number of shares to be issued pursuant to the PSP 2026, when aggregated with the number of shares issued and issuable or transferred and to be transferred under any other share based incentive schemes of the Company shall not exceed 15% of the total number of issued shares (excluding treasury shares and subsidiary holdings) of the Company from time to time.

Notes relating to conduct of Meeting:

1. The AGM will be held, in a wholly physical format, at Room 311, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Singapore 039593 on 28 April 2026 at 10.00 a.m. Shareholders, including investors holding shares through Supplementary Retirement Scheme ("SRS Investors"), and duly appointed proxies and representatives will be able to ask questions and vote at the AGM by attending the AGM in person. There will be no option for shareholders to participate virtually. Printed copies of the Notice of AGM and Proxy Form will be sent by post to members.
2. Printed copies of the Annual Report will not be despatched to Shareholders, unless otherwise requested. Printed copies of the Notice of AGM, Proxy Form and Request Form (to request for printed copies of the Annual Report) will be sent by post to members, and the electronic copies of the Notice of AGM, Proxy Form and the Annual Report will be posted on the SGXNet at the following URL: <https://www.sgx.com/securities/company-announcements>.
3. To receive a physical copy of the Annual Report, please complete and return the Request Form to Company by post to the registered office of the Company at 151 Chin Swee Road, #11-13 Manhattan House Singapore 169876, by no later than 10.00 a.m. on 17 April 2026. A printed copy of the Annual Report will then be sent to the address specified by the Shareholders at his/her/its own risk.

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Appointment of Proxy(ies)

4. A member of the Company (whether individual or corporate and including a Relevant Intermediary, whichever is applicable) is able to participate at the AGM in person or appoint proxy(ies) as his/her/its proxy to attend, speak and vote on his/her/its behalf at the AGM conducted in person, if such member wishes to exercise his/her/its voting rights at the AGM.
5. A member who is not a Relevant Intermediary is entitled to appoint not more than two (2) proxies to attend and vote at the AGM. Where such member appoints two (2) proxies, the proportion of his shareholding to be represented by each proxy shall be specified in the Proxy Form.

A member who is a Relevant Intermediary is entitled to appoint more than two (2) proxies to attend and vote at the AGM, but each proxy must be appointed to exercise the rights attached to a different Share or shares held by such member. Where such member appoints more than one (1) proxy, the number of shares in relation to which each proxy has been appointed shall be specified in the Proxy Form.

"Relevant Intermediary" has the meaning ascribed to it in Section 181 of the Companies Act 1967.

6. A proxy need not be a member of the Company. A member may choose to appoint the Chairman of the Meeting as his/her/its proxy. Where a member (whether individual or corporate) appoints the Chairman as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of the resolutions in the proxy form, failing which the appointment of the Chairman as proxy for that resolution will be treated as invalid.
7. The proxy form is not valid for use by Investors holding shares in the Company ("**shares**") through Relevant Intermediaries (as defined in Section 181 of the Companies Act 1967 of Singapore) ("**Investors**") (including SRS Investors) and shall be ineffective for all intents and purposes if used or purported to be used by them. An Investor who wishes to vote should instead approach his/her Relevant Intermediary as soon as possible to specify his/her voting instructions. A SRS Investor who is unable to attend the AGM but wishes to vote should approach his/her SRS Operator to appoint the Chairman of the AGM as his/her proxy at least 7 working days before the date of the AGM to submit his/her voting instructions. This is so as to allow sufficient time for the respective Relevant Intermediaries to in turn submit a proxy form to appoint a proxy to vote on their behalf.
8. The Proxy Form must be submitted in the following manner:
 - (a) If sent personally or by post, the proxy form must be lodged at the registered office of the Company at 151 Chin Swee Road, #11-13 Manhattan House, Singapore 169876; or
 - (b) if by email, the proxy form must be received at shareholders@oceanscape.sg,

in either case, by no later than Saturday, 25 April 2026 at 10.00 a.m., being 72 hours before the time appointed for holding the AGM.

Members are strongly encouraged to submit completed proxy forms by email.

9. The Company shall be entitled to reject the proxy form if it is incomplete, improperly completed or illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the proxy form. In addition, in the case of members of the Company whose shares are entered against their names in the Depository Register (as defined in Section 81SF of the Securities and Futures Act 2001), the Company may reject any proxy form lodged if such members are not shown to have shares entered against their names in the Depository Register, as at 72 hours before the time appointed for holding the AGM as certified by The Central Depository (Pte) Limited to the Company.
10. The Proxy Form must be signed by the appointor or his attorney duly authorized in writing or, if the appointor is a corporation, it must be executed either under its common seal, executed as a deed in accordance with the Companies Act 1967 or signed by its attorney or officer duly authorised. Where a proxy form is signed on behalf of the appointor by an attorney, the letter or power of attorney or a duly certified copy thereof must (failing previous registration with the Company) be lodged with the Proxy Form, failing which the Proxy Form may be treated as invalid.
11. For purposes of the appointment of a proxy(ies) and/or representative(s), the member(s)' full name and CDP account number (if applicable) and the proxy(ies)' or representative(s)' full name and full NRIC/passport number will be required for verification purposes, and the proxy(ies)' or representative(s)' NRIC/passport number will need to be produced for sighting upon registration at the AGM. This is so as to ensure that only duly appointed proxy(ies)/representative(s) attend, speak and vote at the AGM. The Company reserves the right to refuse admittance to the AGM if the proxy(ies)' or representative(s)' identity cannot be verified accurately.

Submission of questions in advance of the AGM

12. Members may raise questions at the AGM or submit questions relating to the resolution tabled for approval at the AGM in advance: (a) by email to shareholders@oceanscape.sg; or (b) personally or by post to the registered office of the Company at 151 Chin Swee Road #11-13 Manhattan House Singapore 169876, in any case, to be received by the Company no later than Friday, 17 April 2026 at 10.00 a.m.

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13. The Company will endeavour to address all substantial and relevant questions (determined by the Company in its sole discretion) no later than 48 hours prior to the closing date and time for the lodgement of the Proxy Forms. Any subsequent relevant and substantial clarifications sought by the Shareholders after the aforementioned cut-off time for the submission of questions will be addressed at the AGM. The minutes of the AGM will be published on SGXNet within one (1) month from the date of the AGM.

PERSONAL DATA PRIVACY

By submitting the proxy form appointing proxy(ies) to attend, speak and vote at the AGM and/or any adjournment thereof, a member consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of the appointment of proxy(ies) for the AGM (including any adjournment thereof), and the preparation and compilation of the attendance lists, minutes and other documents relating to the AGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines.

Photographic, sound and/or video recordings of the AGM may be made by the Company for record keeping and to ensure the accuracy of the minutes prepared of the AGM. Accordingly, the personal data of a member of the Company (such as his name, his presence at the AGM and any questions he may raise or motions he propose/second) may be recorded by the Company for such purpose.

*This notice has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**").*

*This notice has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made or reports contained in this notice.*

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.