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PT ABM Investama Tbk announces Consent Solicitation

9.500% Senior Notes due 2026

ISIN: US69379AAB17 (144A) / USY708CHAB61 (Reg S)

CUSIP: 69379AAB1 (144A) / Y708CHAB6 (Reg S)

FOR IMMEDIATE RELEASE

JAKARTA, Indonesia, August 31, 2022. PT ABM Investama Tbk (the “**Company**”) has announced that it has commenced a consent solicitation (the “**Consent Solicitation**”) to approve certain proposed amendments (the “**Proposed Amendments**”), as described in the consent solicitation statement dated as of August 31, 2022 (the “**Consent Solicitation Statement**”) to its indenture dated as of August 5, 2021 (the “**Indenture**”), governing its 9.500% Senior Notes due 2026 (the “**Notes**”).

The Proposed Amendments require the consents of the holders of at least a majority in aggregate principal amount of the Notes outstanding (the “**Requisite Consents**”). As of August 31, 2022, the aggregate principal amount of the Notes outstanding was US\$200,000,000.

All properly transmitted Consents (as defined in the Consent Solicitation Statement) received prior to 5:00 P.M, New York City time, on September 8, 2022 (such time and date, as the same may be extended, the “**Consent Expiration Deadline**”) will be eligible to receive a cash payment equal to US\$7.00 per US\$1,000 principal amount of Notes (the “**Consent Fee**”) on or about September 12, 2022, the expected settlement date, subject to the terms and conditions in the Consent Solicitation Statement. Holders who deliver consents will not be able to revoke such consents.

The purposes of the Proposed Amendments are to facilitate the acquisition of a 30% equity interest in the issued share capital of PT Golden Energy Mines Tbk, including, among other things, the incurrence of additional indebtedness to finance such acquisition. For additional details, see “*Description of the Proposed Amendments to the Indenture–Background for the Proposed Amendments*” of the Consent Solicitation Statement.

The solicitation agent for the Consent Solicitation is Mandiri Securities Pte. Ltd. (the “**Solicitation Agent**”). The tabulation agent for the Consent Solicitation is Morrow Sodali Ltd. (the “**Tabulation Agent**”). All documentation relating to the Consent Solicitation, together with any updates, can be found on the Consent Website (<https://projects.morrowsodali.com/abminvestama>). Questions about the terms of the Consent Solicitation should be directed to the Solicitation Agent and the Tabulation Agent at the telephone numbers and addresses listed below. If you have questions regarding consent procedures or require additional copies of the Consent Solicitation Statement, please contact the Tabulation Agent at the telephone number and address listed below.

All holders of the Notes are eligible to participate in the Consent Solicitation.

Questions and requests for assistance or additional copies of the Consent Solicitation Statement and the Indenture may be directed to the Tabulation Agent at the address below. Holders should retain their Notes and not deliver any such Notes to the Tabulation Agent.

The Tabulation Agent for the Consent Solicitation is:

Morrow Sodali Ltd.

In Hong Kong:
The Hive
33-35 Hillier Street
Sheung Wan
Hong Kong

In London:
103 Wigmore Street
London
W1U 1QS
United Kingdom

In Stamford:
333 Ludlow Street
South Tower, 5th Floor
Stamford, CT 06902
United States

Telephone: +852 2319
4130

Telephone: +44 20 4513
6933

Telephone: +1 203 609 4910

Email: abminvestama@investor.morrowsodali.com

Consent Website: <https://projects.morrowsodali.com/abminvestama>

Questions and requests for assistance may be directed to the Solicitation Agent at the addresses set forth below.

The Solicitation Agent for the Consent Solicitation is:

Mandiri Securities Pte. Ltd.

Asia Square Tower 2, #19-06
12 Marina View
Singapore 018961

Email:

m liability.mgmt@mandirisek.co.id

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No offer or invitation to acquire or exchange any securities is being made pursuant to this press release. The distribution of this press release and the Consent Solicitation Statement in certain jurisdictions may be restricted by law. Persons into whose possession the Consent Solicitation Statement come are required to inform themselves about and observe any such restrictions.

This notice is not an offer of securities for sale in the United States. The securities referred to herein may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of the securities referred to herein to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the company and management, as well as financial statements.

*This notice does not constitute a public offering or private placement in Indonesia under Law Number 8 of 1995 regarding Capital Market (the “**Capital Market Law**”) and its implementing regulations and OJK Regulation No. 30 of 2019 regarding the Issuance of Debt-Linked Securities and/or Sukuk issued by way of Private Placement (“**OJK Regulation No. 30**”). The Notes may not be offered or sold in Indonesia or to Indonesian citizens, wherever they are domiciled, or to Indonesian residents, in a manner which constitutes a public offering or private placement under Capital Market Law, including OJK Regulation No. 30.*