

## PRICING SUPPLEMENT

Pricing Supplement dated June 11, 2026

### **PT DANANTARA INVESTMENT MANAGEMENT (the “Issuer”)**

### **Issue of U.S.\$750,000,000 5.95 per cent. Notes due 2036 (the “Notes”) under the U.S.\$5,000,000,000 Global Medium Term Note Program of PT Danantara Investment Management**

This document constitutes the Pricing Supplement relating to the issue of Notes described herein. Terms used herein and not otherwise defined herein shall have the meanings ascribed to them in the Offering Memorandum dated June 3, 2026. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Memorandum.

**Paragraph 21 of the Hong Kong SFC Code of Conduct** – As paragraph 21 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission applies to this offering of Notes, prospective investors should refer to the section on “*Important Notice – Important Notice to Prospective Investors*” appearing on pages iv and v of the Offering Memorandum, and CMIs (as defined in the Offering Memorandum) should refer to the section on “*Plan of Distribution – Important Notice to CMIs (including private banks)*” appearing on pages 147 to 149 of the Offering Memorandum.

Where interest, discount income, early redemption fee or redemption premium is derived from any of the Notes by any person who is not resident in Singapore and who carries on any operations in Singapore through a permanent establishment in Singapore, the tax exemption available for qualifying debt securities (subject to certain conditions) under the Income Tax Act 1947 of Singapore (the “**Singapore Income Tax Act**”), shall not apply if such person acquires such Notes using the funds and profits of such person’s operations through a permanent establishment in Singapore. Any person whose interest, discount income, early redemption fee or redemption premium derived from the Notes is not exempt from tax (including for the reasons described above) shall include such income in a return of income made under the Singapore Income Tax Act.

1	Issuer:	PT Danantara Investment Management
2	(i) Series Number:	002
	(ii) Tranche:	001
3	Specified Currency:	United States Dollars (“U.S.\$”)
4	Aggregate Nominal Amount:	
	(i) Series:	U.S.\$750,000,000
	(ii) Tranche:	U.S.\$750,000,000
5	(i) Issue Price:	100% of the Aggregate Nominal Amount
	(ii) Gross Proceeds:	U.S.\$750,000,000
6	(i) Specified Denominations:	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
	(ii) Calculation Amount:	U.S.\$1,000
7	(i) Issue Date:	June 18, 2026
	(ii) Interest Commencement Date:	Issue Date

	(iii) Trade Date:	June 11, 2026
8	Maturity Date:	June 18, 2036
9	(i) Interest Basis:	5.95% Fixed Rate
	(ii) Default Rate:	None
10	Redemption/Payment Basis:	Redemption at par
11	Change of Interest or Redemption/Payment Basis:	Not Applicable
12	Put/Call Options:	Issuer Call (further particulars specified below)
13	Status of the Notes:	Senior
14	Listing:	Singapore Exchange Securities Trading Limited
15	Place of Payment:	New York
16	Method of distribution:	Syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

17	Fixed Rate Note Provisions:	Applicable
	(i) Rate of Interest:	5.95% per annum payable semi-annually in arrears
	(ii) Interest Payment Date(s):	June 18 and December 18 in each year, commencing on December 18, 2026, <i>not adjusted</i>
	(iii) Fixed Coupon Amount:	U.S.\$29.75 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	30/360
	(vi) Determination Dates:	Not Applicable
	(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
18	Floating Rate Note Provisions:	Not Applicable
19	Zero Coupon Note Provisions:	Not Applicable
20	Dual Currency Note Provisions:	Not Applicable
21	Default Rate:	Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

22	Call Option:	Not Applicable
	(i) Optional Redemption Date:	March 18, 2036
	(ii) Optional Redemption Amount of each Note and specified denomination method, if any, of calculation of such amount	U.S.\$1,000 per Calculation Amount
	(iii) If redeemable in part:	
	(a) Minimum Redemption Amount:	Not Applicable
	(b) Maximum Redemption Amount:	Not Applicable
	(iv) Notice period:	Per Condition 7(d)

23	Put Option:	Not Applicable
24	Final Redemption Amount of each Note:	U.S.\$1,000 per Calculation Amount
25	Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in the Conditions):	U.S.\$1,000 per Calculation Amount

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

26	(i) Form of Notes:	Registered Notes
	(ii) Applicable TEFRA exemption:	Not Applicable
27	Talons for future Coupons or Receipts to be attached to Definitive Bearer Notes (and dates on which such Talons mature):	No.
28	Financial Center(s) or other special provisions relating to Payment Dates:	Jakarta For the avoidance of doubt, “ <b>Business Day</b> ” for the Notes shall include the following: (a) New York City; and (b) Jakarta.
29	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:	Not Applicable
30	Details relating to Installment Notes: amount of each installment, date on which each payment is to be made:	Not Applicable
31	Redenomination, Renominalization and Reconventioning:	Not Applicable
32	Consolidation provisions:	Not Applicable
33	Use of Proceeds:	As indicated in the Offering Memorandum (certain of the Managers and/or their affiliates are lenders on one or more credit facilities to be repaid as referred to in the use of proceeds, and may therefore receive a portion of the net proceeds from the offering of the Notes).
34	Other terms or special conditions:	Not Applicable

#### **DISTRIBUTION**

35	(i) If syndicated, names of Managers:	Citigroup Global Markets Singapore Pte. Ltd. DBS Bank Ltd. The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch
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		Mandiri Securities Pte. Ltd. Standard Chartered Bank (Singapore) Limited (together, the “ <b>Managers</b> ”)
	(ii) Stabilization Manager(s) (if any):	The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch
36	If non-syndicated, name of Dealer:	Not Applicable
37	Additional selling restrictions:	Not Applicable
38	Prohibition of Sales to EEA Retail Investors:	Not Applicable
39	Prohibition of Sales to UK Retail Investors:	Not Applicable
40	Hong Kong SFC Code of Conduct:	
	(i) Rebates:	Not Applicable
	(ii) Contact email addresses of the Overall Coordinators where underlying investor information in relation to omnibus orders should be sent:	<a href="mailto:DCM.Omnibus@citi.com">DCM.Omnibus@citi.com</a> <a href="mailto:dcm.group@mandirisekuritas.co.id">dcm.group@mandirisekuritas.co.id</a> <a href="mailto:SYNHK@SC.COM">SYNHK@SC.COM</a>
	(iii) Marketing and Investor Targeting Strategy:	As indicated in the Offering Memorandum
41	Interests of Managers involved in the issue/offer:	None, save as disclosed in the Offering Memorandum and in paragraph 33 above in relation to the use of proceeds.

#### **OPERATIONAL INFORMATION**

42	ISIN Code:	Rule 144A: US74450AAB35 Regulation S: US74450CAB90
43	CFI:	Not Applicable
44	FISN:	Not Applicable
45	CUSIP:	Rule 144A: 74450A AB3 Regulation S: 74450C AB9
46	Legal Entity Identifier:	254900GCA4GGCJNSIY27
47	Common Code:	Rule 144A: 341396875 Regulation S: 341396891
48	Ratings	The Notes are expected to be rated: Moody’s: Baa2 S&P: BBB Fitch: BBB
49	Any clearing system(s) other than DTC, Euroclear and Clearstream and the relevant identification number(s):	Not Applicable
50	Delivery:	Delivery against payment
51	Additional Paying Agent(s) (if any):	Not Applicable

#### **PURPOSE OF PRICING SUPPLEMENT**

This Pricing Supplement comprises the final terms required for issue and admission to trading on the Singapore Exchange Securities Trading Limited of the Notes described herein pursuant to the U.S.\$5,000,000,000 Global Medium Term Note Program of the Issuer.

The Issuer accept responsibility for the information contained in this Pricing Supplement.

Signed on behalf of PT Danantara Investment Management

By

A handwritten signature in blue ink, consisting of stylized, cursive letters that appear to be 'DM' or similar initials.

Duly authorized

## Annex

*The Offering Memorandum is hereby amended and supplemented with the following information, which shall be deemed to be incorporated in, and to form part of, the Offering Memorandum. Any conforming and/or duplicative amendments or modifications within the Offering Memorandum as a result of the following amendments or modifications have not been repeated in this Annex to the Pricing Supplement.*

The following table set forth DIM’s capitalization and total indebtedness as at April 30, 2026, as adjusted for the offering of the Notes. This table should be read in conjunction with “Use of Proceeds” and our audited financial statements and our unaudited interim financial statements included elsewhere in the Offering Memorandum.

### DIM

As at April 30, 2026

	Actual		As adjusted for the offering of the Notes	
	Rp. in millions	US\$ in million	Rp. in millions	US\$ in million
<b>Debt</b>				
Long term notes .....	68,246,654 <sup>(1)</sup>	3,927.19 <sup>(1)</sup>	94,245,022 <sup>(3)</sup>	5,423.24 <sup>(3)</sup>
Lease liability .....	62,525	3.60	62,525	3.60
<b>Equity</b>				
Issued and paid up shares .....	70,004,000	4,028.31	70,004,000	4,028.31
Unappropriated retained earnings .....	818,326	47.09	818,326	47.09
<b>Capitalization<sup>(2)</sup></b> .....	<b>139,131,505</b>	<b>8,006.19</b>	<b>165,129,873</b>	<b>9,502.24</b>

#### Notes:

- (1) Comprising our private placement of bonds amounting to Rp.50.0 trillion, Rp.11.38 trillion, and Rp.7.0 trillion in October 2025, December 2025 and March 2026, respectively (collectively, “Patriot Bonds”).
- (2) Debt plus equity.
- (3) Comprising the Patriot Bonds and the net proceeds of the Notes, which is calculated based on gross proceeds of the Notes less transaction costs and expenses.
- (4) After April 30, 2026, we have drawn down a sum amounting to US\$542.4 million on the RCF (as defined in the Offering Memorandum) to support our operational requirements, as set forth in the “Capitalization and Indebtedness” of the Offering Memorandum. This amount is not reflected in the table above.
- (5) As described in “Management’s Discussion and Analysis of Financial Condition and Results of Operations – Critical Accounting Policies – Basis of Preparation” of the Offering Memorandum, we have concluded that DIM meets the definition of an investment entity under SFAS 110 and therefore does not consolidate its subsidiaries but measures its investments in subsidiaries on a fair value basis. See Note 2(a) to our financial statements. Accordingly, the figures presented in the capitalization and indebtedness table only reflect the financial information of DIM on a standalone basis.

Save as disclosed above and elsewhere in the Offering Memorandum, there has been no material change in DIM’s total capitalisation and indebtedness since April 30, 2026.