

PAN ASIAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. : 197902790N)

APPOINTMENT OF COMPANY SECRETARY

The Board of Directors (the “**Board**”) of Pan Asian Holdings Limited (the “**Company**”), wishes to announce the appointment of Ms Lin Moi Heyang as the Company Secretary with effect from 27 February 2015.

Following the above appointment, Ms Low Mei Wan and Ms Lin Moi Heyang shall act as Joint Company Secretaries of the Company.

BY ORDER OF THE BOARD

Richard Koh Chye Heng

Executive Chairman

27 February 2015

*This announcement has been prepared by the Company and reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.