



Trendlines Group announces proposed private placement to raise \$5.6 million

- Proposed private placement for approximately 5.75% stake in Trendlines for a consideration of S\$5.6 million with proposed participation from various investors, including Lion Global Investors Limited (as investment manager for and on behalf of its clients).
- Majority of the proceeds will be used for follow-on investments in selected portfolio companies, allowing Trendlines to maintain ownership and remain positioned to capture value as these companies mature.

Misgav, Israel and Singapore, 08 January 2026 – The Trendlines Group Ltd. (the “Company” and together with its subsidiaries, “Trendlines” or the “Group”), the Israel- and Singapore-based company focused on building value through innovation-based medical and agrifood technologies, had entered into a proposed private placement for approximately 5.75% shareholding for an aggregate consideration of S\$5.6 million (“**Proposed Placement**”).

SAC Capital Private Limited is the placement agent for the Proposed Placement. Maybank Securities Pte Ltd, as the sub-placement agent for the Proposed Placement, also participated in the placement of the new shares. The placement agents have approached the company with subscription requests from several private investors, including Lion Global Investors Limited (as investment manager for and on behalf of its clients).

Management Commentary

Haim Brosh, Trendlines’ Chief Executive Officer, said, “We are grateful for the investors’ endorsement and recognition of Trendlines’ growth trajectory and potential as we position ourselves for meaningful exits in key portfolio companies. We are excited to have Lion Global Investors on board as a potential shareholder as we continue to unlock value across our portfolio. We remain focused on guiding our portfolio to success and delivering sustainable long-term returns for our shareholders.”

The Proposed Placement will not be underwritten and will be conducted in Singapore as an exempt offering under Sections 272B, 274 and 275 of the Securities and Futures Act 2001, and is open only to institutional and accredited investors. Accordingly, no prospectus, offer document or offer information statement will be issued in connection with the Proposed Placement.

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About The Trendlines Group Ltd.

Trendlines establishes, funds, and incubates innovation-based medical and agrifood technologies. As intensely hands-on investors, Trendlines is involved in all aspects of its portfolio companies from technology development to business building. Trendlines' shares are traded on the Singapore Stock Exchange (SGX: 42T) and in the United States as an American Depository Receipt (ADR) on the OTCQX International (OTCQX: TRNLY).

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This press release has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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