



(Incorporated in the Republic of Singapore)
(Company Registration No. 201414628C)

PROFIT GUIDANCE FOR THE HALF YEAR ENDED 31 OCTOBER 2016

The board of directors (“**Board**”) of MS Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that, following a preliminary review of the Group’s unaudited financial results for the half year ended 31 October 2016 (“**HY2017**”), the Group is expected to report a net loss for HY2017.

The Company is still in the process of finalizing the financial results of the Group for HY2017. Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited financial results for HY2017 on or before 15 December 2016.

In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

By Order of the Board

Yap Chin Hock
Executive Director and Chief Executive Officer
5 December 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, United Overseas Bank Limited (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.