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## **ANNOUNCEMENT**

### **CONSENT SOLICITATION**

**by**

**EASY TACTIC LIMITED**

**怡略有限公司**

**(THE “ISSUER”)**

### **RELATING TO THE FOLLOWING NOTES (THE “NOTES”)**

<b>Description of Debt Securities</b>	<b>ISIN</b>
5.75% Senior Notes Due 2022	XS1545743442
9.125% Senior Notes Due 2022	XS1940202952
12.375% Senior Notes Due 2022	XS2255777224
5.875% Senior Notes Due 2023	XS1720054383
8.125% Senior Notes Due 2023	XS1956133893
11.75% Senior Notes Due 2023	XS2293918285
8.625% Senior Notes Due 2024	XS1956169657
8.625% Senior Notes Due 2024	XS2125172085
8.125% Senior Notes Due 2024	XS2025848297
11.625% Senior Notes Due 2024	XS2307743075

Reference is made to the announcement of the Issuer dated 17 June 2022 and the announcement of the Issuer dated 30 June 2022 (each, an “**Announcement**” and together, the “**Announcements**”) in relation to the Consent Solicitation. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

## **RESULTS OF THE MEETINGS IN RESPECT OF THE CONSENT SOLICITATION**

The Issuer hereby announces that, with respect to all ten Series of the Notes, the Consent Conditions have been satisfied and it has received the requisite consent at the Meetings held on 11 July 2022 to approve the Extraordinary Resolutions and to give effect to the Proposed Amendments and Proposed Waivers. The Amendment Documents giving effect to the Proposed Amendments and the Written Waivers giving effect to the Proposed Waivers are expected to be executed on or around 12 July 2022 (but the provisions implementing the Proposed Amendments and the Proposed Waivers therein shall only become effective upon receipt by the Trustees of notification, by way of an Officer’s Certificate, confirming the payment of the Consent Fees and Ineligible Noteholder Payments).

The Consent Fee is US\$5 per US\$1,000 principal amount of the Notes for each Eligible Holder thereof who has delivered the Consent Instruction in favour of the relevant Extraordinary Resolution which is received by the Tabulation and Information Agent at or prior to the Expiration Time and having validly executed (or, as the case may be, having caused the beneficial owner on whose behalf such Eligible Holder is holding the relevant Notes to have validly executed) the Restructuring Support Agreement (or an accession thereto pursuant to the terms thereof) and delivered it to the Tabulation and Information Agent by the Accession Deadline.

The Ineligible Noteholder Payment is US\$5 per US\$1,000 principal amount of the Notes for each Ineligible Noteholder who has delivered an Ineligible Noteholder Instruction in favour of the relevant Extraordinary Resolution which is received by the Tabulation and Information Agent at or prior to the Expiration Time and having validly executed (or, as the case may be, having caused the beneficial owner on whose behalf such Ineligible Noteholder is holding the relevant Notes to have validly executed) the Restructuring Support Agreement and delivered it to the Tabulation and Information Agent by the Accession Deadline.

Subject to the terms and conditions of the Consent Solicitation, the Issuer expects to make payment of the Consent Fees and Ineligible Noteholder Payments on or around 12 July 2022.

## **LISTING OF AMORTIZING NOTES**

In the Announcement, the Issuer announced that the Application will be made to the SGX-ST for the listing and quotation of the Amortizing Notes on the SGX-ST. Approval in-principle has been received from the SGX-ST for the listing and quotation of the Amortizing Notes. The expected listing date of the Amortizing Notes will be on or around 15 July 2022.

## **OTHER INFORMATION**

This announcement should be read together with the Consent Solicitation Memorandum. Noteholders should refer to the Consent Solicitation Memorandum for more detailed information about the Consent Solicitation.

This announcement, and all documents related to the Consent Solicitation, can be found on the Transaction Website: <https://projects.morrowsodali.com/guangzhourf>. Any questions relating to the Consent Solicitations should be directed to the Solicitation Agents at J.P. Morgan Securities (Asia Pacific) Limited (+852 2800 7632, +852 2800 0875, [Liability\\_Management\\_gzrf@jpmorgan.com](mailto:Liability_Management_gzrf@jpmorgan.com)) and/or Arta Global Markets Limited (+852 3513 8270, +852 3513 8184, [gcm\\_gzrf@artatechfin.com](mailto:gcm_gzrf@artatechfin.com)). Questions may be directed to the Tabulation and Information Agent at the following addresses: in London - 103 Wigmore Street, W1U 1QS, London, United Kingdom; in London - 103 Wigmore

Street, W1U 1QS, London, United Kingdom; in Hong Kong - The Hive, 33-35 Hiller Street, Sheung Wan, Hong Kong) and by telephone or by email to +44 20 4513 6933; +852 2319 4130 or [GuangzhouRF@investor.morrowsodali.com](mailto:GuangzhouRF@investor.morrowsodali.com).

11 July 2022