



GEO ENERGY GROUP
天然煤礦集團

GEO ENERGY RESOURCES LIMITED

(Incorporated in the Republic of Singapore on 24 May 2010)
(Company Registration Number 201011034Z)

SGX ANNOUNCEMENT

PROPOSED SUBSCRIPTION OF SHARES AND WARRANTS - COMPLETION

*All capitalised terms in this announcement shall, unless otherwise defined, have the same meanings given to them in the Company's replacement announcement of 8 November 2018 and announcement of 15 November 2018 (together, the "**Earlier Announcements**").*

The Board of Directors of Geo Energy Resources Limited (the "**Company**") (SGX:RE4) refers to the Earlier Announcements and wishes to announce that the Company has on 19 November 2018 completed the Proposed Subscription through the issuance of 70,000,000 Subscription Shares and 74,000,000 Warrants.

Following issuance of the Subscription Shares, the Company's issued share capital increased from 1,329,273,113 Shares to 1,399,273,113 Shares. The Subscription Shares rank *pari passu* in all respects with the existing issued Shares. The Subscription Shares are expected to be listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited on 21 November 2018.

BY ORDER OF THE BOARD

Charles Antonny Melati

Executive Chairman

19 November 2018

Geo Energy Resources Limited

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