



**LIAN BENG GROUP LTD**

Registration No. 199802527Z

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**INVESTMENT IN ASSOCIATED COMPANY**

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The Board of directors (the "Board") of Lian Beng Group Ltd (the "Company", and together with its subsidiaries, the "Group") wishes to announce that its wholly-owned subsidiary, Goldprime Property Pte. Ltd. had subscribed ("Subscription") for 30 new ordinary shares (representing 30% equity interest) in Prospere Holdings Pte. Ltd. ("Prospere"). The remaining 70 ordinary shares (representing 70% equity interest) in Prospere is held by Heeton Corporation Pte. Ltd., a wholly-owned subsidiary of Heeton Holdings Limited. Following the Subscription, Prospere became an associated company of the Group.

The Company's investment in Prospere was funded by internal resources and is not expected to have any material impact on the net tangible assets per share or earnings per share of the Group for the financial year ending 31 May 2015.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above.

By Order of the Board

Ong Pang Aik  
Chairman and Managing Director  
2 July 2014