

**RICH CAPITAL HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Registration No. 199801660M)

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**PROPOSED ACQUISITION OF 100% OF THE SHARES IN RICH-LINK CONSTRUCTION PTE. LTD. AND RICH-LINK BUILDERS PTE. LTD. – EXPIRY OF SUPPLEMENTAL SALE AND PURCHASE AGREEMENT DATED 7 MAY 2019**

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The Board of Directors (the “**Board**”) of Rich Capital Holdings Limited (the “**Company**” and its subsidiaries, collectively the “**Group**”) refers to the announcements in relation to the proposed acquisition of 100% of the issued shares in Rich-Link Construction Pte. Ltd. and Rich-Link Builders Pte. Ltd. (“**Proposed Acquisition**”) dated 8 January 2019 and 8 May 2019 respectively (collectively, the “**Previous Announcements**”):

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Previous Announcements.*

The Board wishes to announce that as at the long-stop date of 31 July 2019 (“**Long Stop Date**”), the conditions precedent for the completion of the Proposed Acquisition were not fulfilled or waived, and that no agreement were made between the parties for a further extension of the Long Stop Date.

Accordingly, the SPA as amended by the Supplemental Agreement has lapsed and ceased to have further effect. The Company and the Vendor’s respective obligations and liabilities have also ceased, save for those under the surviving clauses which is common for agreements of this nature.

The SPA’s lapse is not expected to have any material impact on the consolidated net tangible assets or earnings per share of the Company and the Group for the current financial year ending 31 March 2020.

BY ORDER OF THE BOARD  
**RICH CAPITAL HOLDINGS LIMITED**

Giang Sovann  
Independent Non-Executive Director

8 August 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg)*