

**RAMBA ENERGY LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200301668R)

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**CLARIFICATION ANNOUNCEMENT – PROPOSED PLACEMENT**

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The Board of Directors (the “**Board**”) of Ramba Energy Limited (“**Company**”) refers to the announcement made by the Company on 5 June 2018 on the Proposed Placement (“**Announcement**”). Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall bear the same meaning ascribed to them in the Announcement.

The Company wishes to clarify that the number of outstanding convertible securities referred to under paragraph 12 of the Announcement should have been 7,428,658 outstanding share options and 2,836,564 share awards that had been granted pursuant to the Company’s employee share option scheme and share award scheme respectively, as of the date of the Announcement. Paragraph 12 of the Announcement should therefore be read as follows:

*To date, there are 56,618,703 outstanding warrants issued pursuant to the rights cum warrants issue carried out on 16 September 2016; 7,428,658 outstanding share options granted pursuant to the Company’s employee share option schemes; and 2,836,564 share awards granted pursuant to the Company’s employee share award schemes, for which adjustments will not be required in respect of the Proposed Placement.*

**BY ORDER OF THE BOARD**

Tan Chong Huat  
Non-Executive Chairman  
12 June 2018