



RESOURCES GLOBAL DEVELOPMENT LIMITED
(Company Registration No. 201841763M)
(Incorporated in the Republic of Singapore)

**PROPOSED SHARE SPLIT
- RECEIPT OF THE LISTING AND QUOTATION NOTICE**

1. INTRODUCTION

The board of directors of the Company ("**Board**" or "**Directors**") of Resources Global Development Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 4 April 2024 ("**Announcement**") in relation to the proposed share split of every one (1) existing ordinary share in the capital of the Company ("**Share**") held by shareholders of the Company (the "**Shareholders**") into five (5) Shares, on a record date (the "**Record Date**") to be determined by the Board in due course ("**Proposed Share Split**").

Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

Further to the Announcement, the Board is pleased to announce that the Company has, on 26 April 2024, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of 360,000,000 new ordinary shares ("**Additional Shares**") pursuant to the Proposed Share Split, subject to the following:

- (a) the Company's compliance with the SGX-ST's listing requirements; and
- (b) Shareholders' approval for the Proposed Share Split at a general meeting to be convened.

The Company will be seeking Shareholders' approval for the Proposed Share Split at the Annual General Meeting of the Company to be held on 29 April 2024 ("**2024 AGM**").

A circular (in the form of an appendix to the notice of the 2024 AGM) ("**Circular**") containing further details of, *inter alia*, the Proposed Share Split, has been announced by the Company on SGXNet on 12 April 2024, and a physical copy of the Circular has been despatched to Shareholders.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Additional Shares and the Proposed Share Split, the Company and/or its subsidiaries.

3. FURTHER ANNOUNCEMENTS

The Company will continue to keep Shareholders updated and release announcements relating to the Proposed Share Split as may be appropriate from time to time.

By Order of the Board

FRANCIS LEE
Executive Director and Chief Executive Officer
29 April 2024

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Karen Soh, Managing Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.