

## **RHT HEALTH TRUST**

(a business trust constituted on 29 July 2011 and registered on 25 September 2012  
under the laws of the Republic of Singapore)  
managed by  
**RHT Health Trust Manager Pte. Ltd.**

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### **DESPATCH OF CIRCULAR AND NOTICE OF EGM IN RELATION TO THE PROPOSED VOLUNTARY WINDING UP OF RHT**

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#### **1. INTRODUCTION**

RHT Health Trust Manager Pte. Ltd. (in its capacity as trustee-manager of RHT Health Trust ("RHT")) (the "**Trustee-Manager**") refers to the announcement dated 15 January 2019 in relation to the completion of the disposal of the entire asset portfolio of RHT to Fortis Healthcare Limited (the "**Disposal**"). Following the completion of the Disposal, RHT was deemed to be a cash trust for the purpose of Rule 1018 of the Listing Manual with effect from 15 January 2019.

The Trustee-Manager wishes to announce that it is proposing the voluntary winding up of RHT (the "**Voluntary Winding Up**") under Section 45(1) of the Business Trusts Act and the trust deed of RHT (the "**Trust Deed**"). The proposed Voluntary Winding Up, which will be undertaken in accordance with the Business Trusts Act and the Trust Deed, will be subject to the approval of Unitholders by way of an extraordinary resolution relating to the proposed Voluntary Winding Up being passed by a majority consisting of 75.0% or more of the total number of votes cast for and against such resolution at an extraordinary general meeting of Unitholders to be convened ("**EGM**") in accordance with the provisions of the Trust Deed.

#### **2. DESPATCH OF CIRCULAR AND NOTICE OF EGM**

In connection with the foregoing, the Trustee-Manager wishes to announce that the circular to Unitholders dated 8 November 2019 (the "**Circular**"), together with a notice of EGM for the purpose of seeking Unitholders' approval for the proposed Voluntary Winding Up, is being despatched to Unitholders today. Further details on the Voluntary Winding Up for which Unitholders' approval is being sought are set out in the Circular. An electronic copy of the Circular will also be made available on the website of the SGX-ST at [www.sgx.com](http://www.sgx.com). Unitholders should refer to the Circular for further details on the proposed Voluntary Winding Up.

Unitholders who have not received the Circular within a week from the date hereof should contact the Unit Registrar of RHT at the following address:

**Boardroom Corporate & Advisory Services Pte. Ltd.**  
50 Raffles Place  
#32-01 Singapore Land Tower  
Singapore 048623

The EGM will be held on Tuesday, 3 December 2019, at 10.00 a.m. at Temasek Club, Grand Ballroom I, Level 4, Lift Lobby 2, No. 131 Rifle Range Road, Singapore 588406.

### 3. SUSPENSION OF TRADING AND DELISTING

**In the interest of maintaining a fair, orderly and transparent market in the Units and to avoid any speculation on the outcome of the EGM, trading in the Units shall be suspended on 2 December 2019, being the Market Day immediately preceding the date of the EGM.**

The Trustee-Manager has on 21 October 2019 received confirmation from the SGX-ST, that the SGX-ST has no objection to the Trustee-Manager's application for the delisting of RHT to take place three Market Days after the date of the notice of delisting, subject to Unitholders' approval for the proposed Voluntary Winding Up. The decision of the SGX-ST is not to be taken as an indication of the merits of the delisting.

Unitholders should in any event note that Rule 1018(2) of the Listing Manual provides that the SGX-ST will remove RHT from the Official List if it is unable to meet the requirements for a new listing by 15 January 2020, being 12 months from the time it became a cash trust. If the delisting occurs, Unitholders will hold units in an unlisted registered business trust.

By Order of the Board

Mr Tan Bong Lin  
Non-Executive Chairman  
**RHT Health Trust Manager Pte. Ltd.**  
(Registration Number: 201117555K)  
(as Trustee-Manager of RHT Health Trust)

8 November 2019