



(a business trust constituted on 29 July 2011 and registered on 25 September 2012
under the laws of the Republic of Singapore)

managed by

RHT Health Trust Manager Pte. Ltd.

**REDEMPTION OF S\$120,000,000 4.50 PER CENT. NOTES DUE 2019 (ISIN: SG6YE8000009)
COMPRISED IN SERIES 001 (THE "NOTES") AND REPAYMENT OF BANK FACILITIES**

RHT Health Trust Manager Pte. Ltd. (in its capacity as trustee-manager of RHT Health Trust ("RHT")) (the "**Trustee-Manager**") refers to the announcement dated 15 January 2019 in relation to the completion of the disposal of the entire asset portfolio of RHT to Fortis and (iii) the announcement dated 18 January 2019 in relation to, *inter alia*, the Special Distribution amount.

Redemption of the Notes

The Trustee-Manager wishes to announce that RHT had on 22 January 2019 made payment for the redemption in full of all outstanding Notes in an aggregate principal amount of S\$120,000,000 at 100.45 per cent. of its principal amount. The Notes were issued under the S\$500,000,000 multicurrency medium term note programme established by the Company on 5 December 2014.

Following the full redemption of all the outstanding Notes on 22 January 2019, the Notes have been cancelled with effect from 22 January 2019 in accordance with the terms and conditions of the Notes and, following such cancellation, there are no outstanding Notes.

Repayment of Bank Facilities

Additionally, the RHT Group has also on 17 January 2019 repaid (i) banking facilities with United Overseas Bank Limited and Siemens Bank GMBH, Singapore Branch of an aggregate of S\$55 million, and (ii) a banking facility with IndusInd Bank Limited, IFSC GIFT City Branch of the USD equivalent of S\$53 million.

By Order of the Board

RHT Health Trust Manager Pte. Ltd.

(Registration Number: 201117555K)

(as trustee-manager of RHT Health Trust)

Gurpreet Singh Dhillon

Executive Director and Chief Executive Officer

23 January 2019