



(a business trust constituted on 29 July 2011 and registered on 25 September 2012  
under the laws of the Republic of Singapore)

managed by

**RHT Health Trust Manager Pte. Ltd.**

**CONSENT SOLICITATION EXERCISE BY RHT HEALTH TRUST MANAGER PTE. LTD. (IN ITS CAPACITY AS TRUSTEE-MANAGER OF RHT HEALTH TRUST) (THE "COMPANY") IN CONNECTION WITH THE S\$120,000,000 4.50 PER CENT. NOTES DUE 2018 (ISIN: SG6YE8000009) COMPRISED IN SERIES 001 (THE "NOTES") ISSUED BY THE COMPANY PURSUANT TO ITS S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ESTABLISHED ON 5 DECEMBER 2014 (THE "PROGRAMME")**

**Clarification announcement relating to the results of consent solicitation by the Company in connection with the Notes as at the Early Consent Fee Deadline**

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 12 April 2018 (the "**Consent Solicitation Statement**") issued by the Company.

The Company refers to the announcement on 23 April 2018 in relation to the results of the consent solicitation exercise in connection with the Notes as at the Early Consent Fee Deadline, and wishes to clarify that, based on technical revisions, as at 5.00 p.m. (Singapore time) on 23 April 2018 (the "**Early Consent Fee Deadline**"):

- (a) holders of S\$97,500,000 in aggregate principal amount of the Notes have submitted duly completed Voting Instruction Forms to the Meeting Agent ; and
- (b) this constitutes approvals obtained from Noteholders holding approximately 81.25 per cent. of the Notes outstanding.

Based on the revised number of Voting Instructions received at the Early Consent Fee Deadline, the Company still expects that the quorum required for the Meeting will be met and that the Extraordinary Resolution will be passed at the Meeting.

By Order of the Board

Gurpreet Singh Dhillon  
Executive Director and Chief Executive Officer  
**RHT Health Trust Manager Pte. Ltd.**  
(Registration Number: 201117555K)  
(as trustee-manager of RHT Health Trust)

24 April 2018