



(a business trust constituted on 29 July 2011 and registered on 25 September 2012
under the laws of the Republic of Singapore)
managed by
RHT Health Trust Manager Pte. Ltd.

CONSENT SOLICITATION EXERCISE BY RHT HEALTH TRUST MANAGER PTE. LTD. (IN ITS CAPACITY AS TRUSTEE-MANAGER OF RHT HEALTH TRUST) (THE "COMPANY") IN CONNECTION WITH THE S\$120,000,000 4.50 PER CENT. NOTES DUE 2018 (ISIN: SG6YE8000009) COMPRISED IN SERIES 001 (THE "NOTES") ISSUED BY THE COMPANY PURSUANT TO ITS S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME ESTABLISHED ON 5 DECEMBER 2014 (THE "PROGRAMME")

Announcement of results of consent solicitation by the Company in connection with the Notes as at the Early Consent Fee Deadline

The Company refers to the announcement on 12 April 2018 in relation to the commencement of the consent solicitation exercise in connection with the Notes.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 12 April 2018 (the "**Consent Solicitation Statement**") issued by the Company.

The Company wishes to announce that as at 5.00 p.m. (Singapore time) on 23 April 2018 (the "**Early Consent Fee Deadline**"), holders of S\$98,000,000 in aggregate principal amount of the Notes have submitted duly completed Voting Instruction Forms to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting. Accordingly, this constitutes approvals obtained from Noteholders holding approximately 81.67% per cent. of the Notes outstanding.

Based on the Voting Instructions received at the Early Consent Fee Deadline, it is expected that the quorum required for the Meeting will be met and that the Extraordinary Resolution will be passed at the Meeting.

The Consent Solicitation will expire at 10.00 a.m. (Singapore time) on 26 April 2018, unless extended or earlier terminated (such time and date, as the same may be extended or earlier terminated, the "**Expiration Time**").

Subject to the fulfilment of the Settlement Conditions, Noteholders who deliver, or arrange to have delivered on their behalf, valid Voting Instructions on or prior to the Early Consent Fee Deadline to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting (and such Voting Instructions are not revoked) will be eligible to receive an Early Consent Fee.

Noteholders who deliver Voting Instructions after the Early Consent Fee Deadline will not be eligible to receive the Early Consent Fee.

Subject to the fulfilment of the Settlement Conditions, Noteholders who vote in favour of the Extraordinary Resolution at the Meeting or deliver, or arrange to have delivered on their behalf, valid Voting Instructions after the Early Consent Fee Deadline but on or prior to the Expiration Time to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting (and such Voting Instructions are not revoked) will not be eligible for the Early Consent Fee but will instead receive a Normal Consent Fee.

For the avoidance of doubt, Noteholders who are eligible to receive the Early Consent Fee will not additionally receive the Normal Consent Fee.

Noteholders may collect copies of the Consent Solicitation Statement and the disclosure memorandum dated 12 April 2018 which accompanies the Consent Solicitation Statement and which has to be read in conjunction with the Consent Solicitation Statement from the office of the Meeting Agent, at One Raffles Quay, #16-00 South Tower, Singapore 048583 from 12 April 2018, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), up to 10.00 a.m. (Singapore time) on 26 April 2018. Noteholders are required to make an appointment with the Meeting Agent prior to making any collection at its office.

By Order of the Board

Gurpreet Singh Dhillon
Executive Director and Chief Executive Officer
RHT Health Trust Manager Pte. Ltd.
(Registration Number: 201117555K)
(as trustee-manager of RHT Health Trust)

23 April 2018